



REGION V SYSTEMS

Promoting Comprehensive Partnerships in Behavioral Health

Opioid Remediation Settlement Flex Funds (ORS Flex Funds) Guidelines

Opioid Remediation Settlement Flex Funds (ORS Flex Funds) have been allocated for consumers residing or seeking services within Region V Systems' catchment area. Flex funds may be used for Medicaid enrolled, non-Medicaid enrolled, underinsured, and uninsured individuals for items, resources, or services not otherwise covered by these plans, or other funding mechanisms.

Purpose: The purpose of ORS Flex Funds are to obtain items, resources, or services necessary to meet a consumer's identified treatment/rehabilitation goals that cannot be provided through other funding mechanisms or more traditional service provision modalities.

Payment of Last Resort: The agency/provider shall use any available alternative funding sources prior to utilizing ORS Flex Funds, including all other sources of flex funding from Region V Systems. These efforts shall be documented thoroughly on the request form when requesting approval of ORS Flex Funds from Region V Systems. Documentation shall also be maintained in the consumer file and made available upon request by Region V Systems.

If the consumer resides outside of Region V Systems catchment area, the agency/provider must seek funding from the appropriate Region of residence before submitting an application to Region V Systems.

Allocation and Payment: ORS Flex Funds cannot exceed \$5,000 per consumer per fiscal year (July 1- June 30). The agency/provider may request a waiver to exceed the \$5,000 limit based on unforeseen circumstances and subject to approval by Region V Systems.

A. Allowable use of funds:

1. Transportation (gas, minor car repair, taxi, bus, handi-van)
2. Housing/Storage (one time deposit on residence, rent, temporary housing, motels, campground fees, storage unit while in residential-level treatment, etc.)
3. Phones (phones, phone card, monthly service plans)
4. Food (while seeking treatment away from home).
5. Legal identification (certified birth certificate, Social Security Card, State ID, etc.)
6. Adaptive equipment (any device or machine to assist with a task of daily living)
7. Hygiene Items needed while in residential treatment

8. Other items may be considered by Region V Systems for approval if the request is deemed to be a barrier to treatment/rehabilitation of the consumer.

B. Prohibited use of funds:

1. Physical health appointments (dental, eye, hearing, physicals, etc.)
2. Consumer share of cost
3. Memberships (gym memberships)
4. Therapeutic or companion animals (including items to care for animals)
5. Nicotine/tobacco products
6. To provide cash to or for consumers
7. Guardianship expenses
8. Items that are not pertinent to treatment and recovery
9. Cable television or streaming services
10. To pay for items, resources, or services required to be provided by Medicaid Managed Care Organizations (MCO's) as outlined in the Medicaid State Plan or covered by person's insurance plan.

C. Submission and Documentation:

1. The agency/provider agrees to bill ORS Flex Funds within 30 days of approval and by providing appropriate documentation.
2. Consumer must be on the waitlist or enrolled in treatment/rehabilitation, drug court or other recovery services.
3. Region V Systems will ensure that the flex fund expenditures do not exceed budgeted amounts.
4. Flex funds will be monitored by RVS to evaluate cost effectiveness and the impact of the flex fund resources on consumer outcomes.
5. Any expense billed through flex funds which is deemed unallowable, will not be reimbursed by Region V Systems.
6. Completed ORS Flex Funds Request Form, W-9 (if applicable) and Eligibility Worksheet for NBHS Funded Services form must be completed and sent to Trina Janis, Opioid Project Manager, at tjanis@region5systems.net for review and approval.
7. Region V Systems will review and determine approval of ORS Flex Funds requests within 5 business days of receipt of a complete application. Disbursement of funds may take up to three weeks upon submission of appropriate documentation for payment.
8. Region V Systems will make a minimum of two calls to the agency/provider contact on submitted ORS Flex Funds Request Form to seek additional information for incomplete applications. Incomplete ORS Flex Funds Request Forms will be removed from consideration after two weeks. Agency/provider may resubmit ORS Flex Funds Request Form once all information is complete for reconsideration.