

**Nebraska Department of Health & Human Services  
Division of Behavioral Health**

**Eligibility Worksheet for NBHS Funded Services**

An initial Eligibility Worksheet must be completed at admission or as soon as possible after admission and must be completed annually thereafter. You may not bill the Region or DHHS for any services for this consumer until Financial Eligibility has been established. The worksheet does not need to be completed for services listed on the Emergency Access Services Fee Schedule.

**Consumer Name:** \_\_\_\_\_

**Is the consumer covered by insurance?** (must check one) Yes \_\_\_\_\_ No \_\_\_\_\_  
Will filing the insurance pose a risk to the consumer? (Domestic Violence, child abuse or other danger occurring) Yes \_\_\_ No \_\_\_

**Taxable Monthly Income**  
Annual Income \_\_\_\_\_ (Can be computed by dividing annual income by 12)

Less Monthly Total Allowable Liabilities:

**Housing :** Monthly rent/lease/ mortgage amount, not to exceed **\$672** per month  
(Limited to the home or apartment the consumer currently occupies) \_\_\_\_\_

**Utilities:** For the house/apartment reflected above, if the utilities are not included in rent/lease amount:  
Monthly utilities, not to exceed **\$580** per month  
OR \_\_\_\_\_

For the house/apartment reflected above, if only a portion of utilities are included in rent/lease amount:  
Monthly utilities, not to exceed **\$303** per month  
\_\_\_\_\_

(Utilities refers to heating & cooking fuel, air conditioning, septic tank, water, sewage, trash & basic telephone only)

**Transportation:** Car payment and average gasoline cost or cost of public transportation, not to exceed \$300 per month  
\_\_\_\_\_

**Daycare:** \$362 for each child any age  
(if paying a 3rd Party) (Number of children \_\_\_\_ x \$362) \_\_\_\_\_

**Total Allowable Liabilities:** \$ \_\_\_\_\_

**Adjusted Monthly Income to be used to determine Eligibility for NBHS funded services:** \$ \_\_\_\_\_  
(Taxable Monthly Income less Monthly Total Allowable Liabilities)

Total Number of family members dependent on taxable income: \_\_\_\_\_  
(consumer + spouse (if applicable) + # children (if applicable))

By signing this form, I am verifying the above amounts are correct to the best of my knowledge.

\_\_\_\_\_  
Consumer signature Date  
Note: You may be asked to supply documents for verification of income and liabilities claimed.

\_\_\_\_\_  
Staff Person Date

**For Agency Use Only:** 20% of Adjusted Monthly Income = \$ \_\_\_\_\_  
Consumer is eligible for Hardship Fee Schedule due to: (20% is reference for maximum monthly Hardship Copay Only)

- \_\_\_\_\_ SPMI
- \_\_\_\_\_ SED
- \_\_\_\_\_ Medical Bills or Medical Debt in excess of 10% of the taxable annual income  
(Taxable Monthly Income x 12 x 10%)

As of January 25, 2024 for use in SFY25

As of February 1, 2016 for use in SFY17