

Region V Systems

Promoting Comprehensive Partnerships in Behavioral Health

Regional Governing Board AGENDA (Revised)

February 12, 2024

At Apace, 3600 Union Drive, Lincoln, NE

10:15 a.m. (Hybrid) <https://regionvservices.zoom.us/j/88567627692>

Phone: 402-441-4343 -Webpage: www.region5systems.net

ALL RGB MEETINGS ARE OPEN TO THE PUBLIC AND ARE AUDIOTAPED

AGENDA ITEM	ACTION NEEDED	PAGE
1. Housekeeping.....	Discussion	NIA
2. Open Meetings Act Information	Discussion	Posted
3. Roll Call	Call the Roll	NIA
4. Approve Agenda.....	Motion	NIA
5. Public Comment.....	Discussion	NIA
6. Network Provider Presentation - Ed Thornbrugh, The Bridge Behavioral Health.....	Discussion	NIA
7. Kim Freese, Regional Director, SAMHSA, Region VII.....	Discussion	NIA
8. Action / Priority Items		
A. Election of Officers.....	Motion(s)	1
B. November 13, 2023, Regional Governing Board Minutes.....	Motion	2-6
C. Financial Report.....	Motion	7-10
D. FY 23-24 Contractual Agreements.....	Motion(s)	11-12
• American Rescue Plan Act (ARPA)		
• Network Provider Amendments		
• Software		
• Training		
E. FY 22-23 Financial Audit - HBE	Motion	Attached
F. FY 22-23 Management Summary DRAFT	Motion	Attached
G. FY 23-24 Network Performance Improvement Plan DRAFT	Motion	Attached
H. FYs 20-23 Prevention Programmatic Monitoring Report	Motion	13-16
I. FY22 Financial Audit Report - Revised Final	Motion	17-30
J. FY23 Network Compliance Monitoring Report	Motion	31-32
K. Interlocal Agreement		
• Timeline	Discussion	33
• Resolution.....	Motion	34
9. Other Updates / Information		
A. Behavioral Health / Legislative Updates	Discussion	NIA
• Potential \$15 Million Reduction to BH Region's Allocation		
• January 9, 2024, Meeting with CEO Dr. Steve Corsi		
• DHHS Discussions of Reorganization - CFS and "Long Term Services"		
B. Behavioral Health Workforce Stabilization Funds Update	Discussion	NIA
C. Medicaid Unwind.....	Discussion	NIA
D. Square One and Voluntary Crisis Response Center	Discussion	NIA
E. DBH Telehealth and Phone Services	Discussion	35-36
F. DBH Core Service Requirements	Discussion	37-38
G. Strategic Planning Sessions.....	Discussion	NIA
H. Certified Community Behavioral Health Clinic (CCBHC) Implementation.....	Discussion	NIA
I. Emergency System Update	Discussion	NIA
J. Prevention System Update	Discussion	NIA
K. Opioid Remediation Settlement Funds Update	Discussion	NIA
L. Network Continuous Quality Improvement	Discussion	NIA
M. FY 23-24 Capacity Utilization Summaries	Discussion	39-58
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P. Wellbeing Initiative Quarterly Report Q2	Information Only	63-64
Q. FY 23-24 Training Plan	Information Only	65-67
10. Important Dates		
• February 26-Network Provider Meeting-9:00 a.m. -Teams		
• February 28 - BHAC Meeting - 10:00 a.m. - Hybrid/ Region V Systems, 1645 N Street, Lincoln, NE		
• March 14 - 9:00 a.m. - Regional Prevention Coalition		
• March 11 - R G B Meeting-10:15 a.m. -Hybrid /Region V Systems, 1645 N Street, Lincoln, NE		
• March 11 - RGB Executive Committee Meeting		

General Terms

ACT Team	Assertive Community Treatment / PIER
ARPA	American Rescue Plan Act
ASO	Administrative Service Organization
BH	Behavioral Health
BHAC	Behavioral Health Advisory Committee
BHECN	Behavioral Health Education Center of NE
CAG	Capacity Access Guarantee
CARF	Commission on Accreditation of Rehabilitation Facilities
CCBHC	Certified Community Behavioral Health Clinic
CBC	Community Benefits Center
CCT	Corporate Compliance Team
CDS	Centralized Data System
CFS	Children and Family Services
CHE	Community Health Endowment
CLAS	Culturally and Linguistically Appropriate Services
CMS	Centers for Medicare and Medicaid Services
COD	Co-occurring Disorder
CPC	Civil Protective Custody
CQI	Continuous Quality Improvement
CRT	Crisis Response Team
DBH	Division of Behavioral Health
DBT	Dialectical Behavioral Therapy
DHHS	Department of Health & Human Services
DSH	Disproportionate Share Hospital
EBC	Evidence Based Practices
EHR	Electronic Health Record
EMDR	Eye Movement Desensitization and Reprocessing
EMR	Electronic Medical Record
EPC	Emergency Protective Custody
ERCS	Emergency Community Support
FFS	Fee for Service
FIF	Families Inspiring Families
FTE	Full-Time Equivalent (Staff)
FYI	Family & Youth Investment
HIPAA	Health Insurance Portability and Accountability Act of 1996
HOPE	Higher Opportunities Through the Power of Employment
HPRP	Homelessness Prevention and Rapid Re-housing Program
HUD	Housing and Urban Development
IMD	Institutions for Mental Disease
ITN	Intent to Negotiate
JBC	Joint Budget Commission
LINCS	Linking Individuals/Families in Need of Community Supports
LRC	Lincoln Regional Center
MH	Mental Health
MHB	Mental Health Board
MHFA	Mental Health First Aid
MHSIP	Mental Health Statistics Improvement Program
NABHO	National Association of Behavioral Health Organizations
NACO	Nebraska Association of County Officials
NAMI	National Alliance on Mental Illness
NDRA	Nebraska Disaster Response Adult

General Terms (continued)

NFFS	Non-Fee-for-Service / Expense Reimbursement
NMT	Network Management Team
NOMS	National Outcome Measures
NP	Network Provider
NPP	Nebraska Partnership Project
OCO	Office of Consumer Affairs
OTO	One-time-only
PATH	Projects for Assistance of Transition from Homelessness
PIER	Partners in Empowerment and Recovery (ACT)
PIP	Performance Improvement Plan
PPP	Prevention Professional Partner
PRR	Psychiatric Residential Rehabilitation
QPR	Question, Persuade, Refer
RA	Regional Administrator
RAP	Rental Assistance Program
REAL	Respond, Empower, Advocate, Listen
RFA	Request for Approval
RFP	Request for Proposals
RFQ	Request for Qualifications
RGB	Regional Governing Board
RPC	Regional Prevention Center
RPH	Rural Permanent Housing
RPSC	Regional Prevention System Coordination
RQIT	Regional Quality Improvement Team
SAMHSA	Substance Abuse and Mental Health Services Administration
SAVE	Systematic Alien Verification for Entitlements
SCIP	School Community Intervention Program
SED	Serious Emotional Disturbance
SMI	Serious Mental Illness
SOC	System of Care
SOR	Statewide Opioid Response
SPF	Strategic Prevention Framework
SPMI	Serious and Persistent Mental Illness
SUD	Substance Use Disorder
TAPP	Transition Age Professional Partner
TASC	Targeted Adult Service Coordination
TAY	Transition Age Youth
TIC	Trauma Informed Care
VCRC	Voluntary Crisis Response Center
WRAP	Wellness Recovery Action Plan

Funded Agencies

ACT	Associates in Counseling and Treatment
BVBH	Blue Valley Behavioral Health
BBH	The Bridge Behavioral Health
Cntpt	CenterPointe
GW	Goodwill Industries
HS	HopeSpoke
HOH	Houses of Hope
IBHS	Integrated Behavioral Health Services
LFS	Lutheran Family Services
MHA	Mental Health Association
MHCC	Mental Health Crisis Center
ML	Mary Lanning Hospital
ST. M'S	St. Monica's
TC	Telecare Recovery Center

Election of Officers - Regional Governing Board

February 12, 2024
Agenda Item

2023 Officers and BHAC Representative:

NAME	POSITION
Gale A. Pohlmann	Board Chair / Executive Committee
John Caverzagie	Vice Chair / Executive Committee
Christa Yoakum	Secretary / Executive Committee
Jan Lang	Treasurer / Executive Committee
Gale A. Pohlmann	BHAC Representative

REGIONAL GOVERNING BOARD

REGION V SYSTEMS MINUTES

November 13, 2023

Apace
3600 Union Drive
Lincoln, NE
10:15 a.m.

MEMBERS PRESENT: Kenny Harre, Fillmore County; Emily Haxby, Gage County; Gale Pohlmann, Jefferson County; Les Agena, Johnson County; Christa Yoakum, Lancaster County; Dan Crownover, Otoe County; Jan Lang, Pawnee County; John Caverzagie, Richardson County; Janet Henning, Saline County; Bill Reece, Saunders County; Ken Schmieding, Seward County; Dean Krueger, Thayer County

MEMBERS ABSENT: Ryan Svoboda, Butler County; Michael Weiss, Nemaha County; Jerry Westring, Polk County; Stan Boehr, York County

OTHERS PRESENT: Brenda Mueller, Marv Chauza, Houses of Hope; Tami DeShon, Renee' Dozier, Theresa Henning, Patrick Kreifels, Kristin Nelson, Amanda Tyerman-Harper, Marti Rabe, Region V Systems

HOUSEKEEPING / CALL TO ORDER

Caverzagie called the meeting to order at 10:25 a.m.

OPEN MEETINGS ACT INFORMATION

Caverzagie noted the Open Meetings Act information is posted in the meeting room and reminded Board members that the meetings are open to the public and are audiotaped. The agenda is posted for public viewing at region5systems.net. Notification of this meeting and information regarding availability of the agenda was provided through a legal notice in the Lincoln Journal Star, published November 5, 2023.

ROLL CALL / AGENDA

Roll call followed. A quorum was present.

Present: Fillmore County, Gage County, Jefferson County, Johnson County, Lancaster County, Otoe County, Pawnee County, Richardson County, Saline County, Saunders County, Seward County, Thayer County

Absent: Butler County, Nemaha County, Polk County, York County

Lang made a motion, seconded by Crownover, to approve the November 13, 2023, agenda. Voting aye were Fillmore County, Gage County, Jefferson County, Johnson County, Lancaster County, Otoe County, Pawnee County, Richardson County, Saline County, Saunders County, Seward County, Thayer County; nays none; absent Butler County, Nemaha County, Polk County. Motion carried.

PUBLIC COMMENT

There was no public comment.

EMPLOYEE RECOGNITION

- Caverzagie recognized two Region V employees for five years of service. Kayla Lathrop's current position is Prevention Specialist and Cherie Teague's current position is Professional Partner. Caverzagie highlighted these individuals' responsibilities, recognized their strengths, and thanked them for their dedicated service to Region V Systems.

PROVIDER PRESENTATION – BRENDA MUELLER – HOUSES OF HOPE.

- Mueller discussed the three levels of care provided by Houses of Hope (HH) – Halfway House, Touchstone, and TASC. In total HH served over 1,000 individuals last year.
- Halfway House has been in existence for 61 years. There are three houses, each with a capacity of 12. Programming is focused on helping clients develop skills needed to maintain a life in recovery. Average length of stay is six months.
- Touchstone, a short-term residential substance abuse treatment program, was established in 1999 in collaboration with CenterPointe. Capacity for Touchstone is 20 and men and women are served. Forty-two hours of weekly programming, including therapy, education, relapse prevention, case management, nursing services, and others are focused on community reintegration and support.
- Targeted Adult Service Coordination (TASC) is a collaboration among Houses of Hope, Lutheran Family Services, Blue Valley Behavioral Health, and The Bridge Behavioral Health which began in 2005. TASC provides community based case management services through Crisis Response Teams, Emergency Community Support, Bilingual/Bicultural Service Coordination, Intensive Care Management, and Recovery Support.

EMERGENCY SYSTEM PRESENTATION – KRISTIN NELSON

- Nelson provided an overview of the emergency system and the many services and programs designed to resolve crises using the least restrictive approach. Some of the services and interventions in place include 988, BETA training, mobile crisis response, providing a licensed social worker at Mental Health Crisis Center (MHCC), and expanded peer support. New initiatives include the Voluntary Crisis Response Center, Youth and Family Crisis Response Center (Square One), the “Stepping Up” initiative, and development of a Recovery & Wellness Engagement & Outreach Center.
- Despite these many interventions, the emergency system faces some challenges due to lack of access to Lincoln Regional Center (LRC) beds. The average wait for someone committed inpatient to LRC is 43.6 days. As a result, MHCC is often full, which results in more pressure on jails, community hospitals and law enforcement.
- Nelson discussed 988, the behavioral health hotline. 988 was, unfortunately, misbranded as a suicide hotline, and it has taken some time to get the word out that 988 is designed for anyone to call and talk to a trained counsellor who can either resolve the concern, deescalate the situation, help the caller create a safety plan, provide information and resources, or activate mobile crisis if indicated. Utilization is up to 70 calls a month as awareness of this resource increases.
- Behavioral Health Threat Assessment (BETA): BETA is designed to increase awareness and skills for law enforcement when encountering someone who is having a mental health crisis. To date over 1,500 individuals have attended a BETA training. Law enforcement is the target audience, but system partners are included in these trainings. Each year there are two four-day BETA trainings with two one-day (mini) BETAs scheduled for rural counties.
- Nelson’s PowerPoint slide deck will be sent to Board members to provide more information.

ACTION / PRIORITY ITEMS

Regional Governing Board Minutes, June 12, 2023: Henning made a motion, seconded by Lang, to approve the minutes of the September 11, 2023, meeting as presented. Voting aye were Fillmore County, Jefferson County, Johnson County, Lancaster County, Otoe County, Pawnee County, Richardson County, Saline County, Saunders County, Seward County, Thayer County; nays none; absent Butler County, Gage County, Nemaha County, Polk County, York County. Motion carried.

Financial Report:

- DeShon presented the financial report through September, briefly reviewing income and expenditures. The highlighted areas represent one-time costs such as subscriptions, and other amounts that fluctuate throughout the year such as advertising and salaries. These line items will be monitored closely, and it is anticipated that these line items will fall in line with the budget by the end of the fiscal year. DeShon reported that with 25 percent of the fiscal year completed, total expenditures stand at 27.4 percent and are approximately two and a half percent over budget.
- Agena made a motion, seconded by Yoakum, to approve the financial report as presented. Voting aye were Fillmore County, Jefferson County, Johnson County, Lancaster County, Otoe County, Pawnee County,

Richardson County, Saline County, Saunders County, Seward County, Thayer County; nays none; absent Butler County, Gage County, Nemaha County, Polk County, York County. Motion carried.

FY 23-24 Contractual Agreements: Henning presented contracts in the following categories:

- **Evidence Based Practice:** These three contracts relate to Dialectic Behavior Therapy training and consultation. Reece made a motion, seconded by Lang, to approve the Evidence Based Practice contracts as presented. Voting aye were Fillmore County, Jefferson County, Johnson County, Lancaster County, Otoe County, Pawnee County, Richardson County, Saline County, Saunders County, Seward County, Thayer County; nays none; absent Butler County, Gage County, Nemaha County, Polk County, York County. Motion carried.
- **Network Provider:** These contracts represent an increase in contract amounts for Telecare, IBHS, and ACT based on utilization. Harre made a motion, seconded by Yoakum, to approve the Network Provider contracts as presented. Voting aye were Fillmore County, Jefferson County, Johnson County, Lancaster County, Otoe County, Pawnee County, Richardson County, Saline County, Saunders County, Seward County, Thayer County; nays none; absent Butler County, Gage County, Nemaha County, Polk County, York County. Motion carried.
- **Prevention:** These contracts provide for WRAP training by Wellbeing Initiative and a change in dollar amounts for Community Coalitions to utilize Substance Abuse and Mental Health Service Administration (SAMHSA) strategic prevention strategies to address substance abuse prevention and mental health promotion. Henning made a motion, seconded by Schmieding, to approve the Prevention contracts as presented. Voting aye were Fillmore County, Jefferson County, Johnson County, Lancaster County, Otoe County, Pawnee County, Richardson County, Saline County, Saunders County, Seward County, Thayer County; nays none; absent Butler County, Gage County, Nemaha County, Polk County, York County. Motion carried.
- **Statewide Opioid Response (SOR):** The contract with CenterPointe is for the purpose of providing medication and other supports for substance use disorder and the remainder of the contracts are related to media / awareness activities. Lang made a motion, seconded by Agena, to approve the Statewide Opioid Response contracts as presented. Voting aye were Fillmore County, Jefferson County, Johnson County, Lancaster County, Otoe County, Pawnee County, Richardson County, Saline County, Saunders County, Seward County, Thayer County; nays none; absent Butler County, Gage County, Nemaha County, Polk County, York County. Motion carried.
- **Other:** The contract with Lancaster County will provide funding for a new position for the Stepping Up initiative with the goal of reducing the number of persons with mental health challenges who are incarcerated; the contracts with Wellbeing Initiative will provide for the development of a Recovery & Wellness Engagement & Outreach Center. Yoakum made a motion, seconded by Crownover, to approve the Other contracts as presented. Voting aye were Fillmore County, Jefferson County, Johnson County, Lancaster County, Otoe County, Pawnee County, Richardson County, Saline County, Saunders County, Seward County, Thayer County; nays none; absent Butler County, Gage County, Nemaha County, Polk County, York County. Motion carried.

FY 22-23 Annual Report (draft):

- Kreifels commented that Rourke oversees the process of publishing the Annual Report though the Report is a collaborative effort from all employees. Kreifels briefly highlighted various areas of the Annual Report, noting that Page 5 – Fiscal Transparency – has been updated and the numbers are believed to be close to actuals. When the audit is completed by the end of November any additional changes will be made and the Board will be advised of those changes.
- Yoakum made a motion, seconded by Lang, to approve the preliminary FY 22-23 Annual Report pending the final fiscal audit. Voting aye were Fillmore County, Jefferson County, Johnson County, Lancaster County, Otoe County, Pawnee County, Richardson County, Saline County, Saunders County, Seward County, Thayer County; nays none; absent Butler County, Gage County, Nemaha County, Polk County, York County. Motion carried.

Youth and Family Crisis Response Center – Square One Recipient Award:

- Dozier discussed the lengthy process which led to this motion item. The project will be funded through a collaboration with Lancaster County and the City of Lincoln to provide capital construction. This service aligns with SAMHSA best practices and has been an identified gap in the system for 20 years. Two agencies

submitted proposals. Yoakum and Reece, who sat on the review committee, commented that both proposals were good, but the scoring of the committee placed CenterPointe at the top.

- On behalf of the review committee Yoakum made a motion, seconded by Agena, to accept the recommendation of the committee and award CenterPointe with the contract for this service. Roll call vote followed. Voting aye were Fillmore County, Jefferson County, Johnson County, Lancaster County, Otoe County, Pawnee County, Richardson County, Saline County, Saunders County, Seward County, Thayer County; nays none; absent Butler County, Gage County, Nemaha County, Polk County, York County. Motion carried.

Revised Compensation Policy:

- Kreifels noted that Michael has done the majority of work on this revision, and the Executive Committee has reviewed it and recommended approval. Kreifels explained that the Region has been using a grade and step salary process and the changes to this policy will move the Region away from that process and provide more flexibility which will aid in recruiting and retaining staff. Under the new policy, if adopted, all employees who have satisfactory evaluations would receive the same percentage point raise. In addition, the new policy will eliminate new hire probation as it relates to annual raises.
- Henning made a motion, seconded by Pohlmann, to approve the revised Compensation Policy as presented. Discussion followed. Kreifels explained the process that is used to verify that employees are eligible for a raise. Voting aye were Fillmore County, Jefferson County, Johnson County, Lancaster County, Otoe County, Pawnee County, Richardson County, Saline County, Saunders County, Seward County, Thayer County; nays none; absent Butler County, Gage County, Nemaha County, Polk County, York County. Motion carried.

OTHER UPDATES / LEGISLATION / INFORMATIONAL ITEMS

RGB Revised Bylaws: Kreifels stated that it had been the intention of the Region to bring revised bylaws to this meeting; however, due to the need to evaluate the interlocal agreement, Region V Systems will collaborate with Apace to revise the bylaws. The Executive Committee will review the bylaws when they have been revised and the document will be brought to the February or March Board meeting.

September 11 Executive Committee Meeting Minutes: These minutes are provided for informational purposes.

Behavioral Health / Legislative Updates: Kreifels presented the following information:

- LB276, introduced by Senator Wishart, provides for the adoption of Certified Community Behavioral Health Clinics (CCBHCs). The Regions have engaged with Kim Freese, Area Director of SAMHSA, to help the Regions learn about the system transformation that will result and the impact that will have on Regions and providers. CenterPointe and Lutheran Family Services received grant funding to implement the CCBHC model which provides comprehensive care. Freese will attend the February Board meeting to provide information. Kreifels is urging the Nebraska Department of Health & Human Services-Medicaid/Behavioral Health Divisions to apply for an implementation grant in 2025 which is a prerequisite for federal approval and to be eligible for a twelve percent higher Medicaid federal match to Nebraska for four years.
- Dr. Steve Corsi was appointed as the new Chief Executive for the Department of Health and Human Services (DHHS), beginning September 1. Governor Pillen announced the appointment of Dr. Alyssa Bish as the Director of Children and Family Services for DHHS. Dr. Bish will start on Dec. 28.
- A number of approaches have been implemented to reduce stress on the emergency system. A bill introduced by Senator Hanson to do a study to determine the number of psychiatric beds at Lincoln Regional Center and private hospitals needed for the system passed last session. An RFP was issued, providing \$50,000 to complete the study. There was only one applicant, and their price tag was \$80,000. Efforts are underway with the lobbyist to provide a path for this study to move forward. The study is to be presented to the Legislature in November of 2024.
- On December 6, 2023, the Regional Administrators and NABHO Executive Director Dubas will meet with Senators to talk about behavioral health challenges and gaps and needs in the system.
- Kreifels stated that the Regional Administrators have been invited to attend the NACO conference.

Behavioral Health Stabilization Funds Update: These funds have been allocated, and initial data shows an overall five percent reduction in staff vacancies. The data shows a six percent reduction for non-licensed staff and a three percent reduction for licensed staff.

Medicaid Unwind: Nebraska's disenrollment rate is at 30%, which is lower than the nationwide average. Data shows that 47 percent of the disenrollments are the result of procedural issues. Providers are seeing a small uptick in the number of individuals who are not Medicaid eligible.

Voluntary Crisis Response Center: Tyerman-Harper stated that Integrated Behavioral Health Services (IBHS), which was awarded this contract, has made an offer that was accepted and plans to close on a property by mid-January. The consensus is that the property is in a good location as it was previously used as a residential healthcare facility, so it is hoped that zoning will not be a concern, which should save time by avoiding a public hearing. A program manager has been hired.

Opioid Settlement Funds:

- Henning stated that members for a subcommittee are being selected with the first meeting of this group set for November 28. Henning asked Board members to consider sitting on this committee. Yoakum expressed interest and agreed to participate if schedule conflicts could be resolved. The subcommittee will be responsible for creating a plan for how to use these funds, review the charter and develop a blueprint for moving forward.
- There will be a two-day summit at Wilderness Ridge on March 19-20, 2024, with the Opioid Response Network. The Board was invited to attend. Registration information will be provided when it is available.
- An environmental scan will be conducted to ensure that the Region's strategies enhance the efforts of other entities and avoid duplication of efforts.
- Kreifels expressed concerns that a statewide RFP was issued, and if there were awards in the Region V catchment area, that would draw funds from the Region's allocation. More information to come as the Region monitors this concern.

Regional Prevention Coalition (RPC): Kreifels reported that the Attorney General is cracking down on marketing practices aimed at youth and misleading labeling for products which may contain harmful chemicals.

Network Continuous Quality (CQI) Improvement: The following documents were provided for informational purposes.

- FY 23 Zero Suicide Report
- FY 22-23 Q3 Quality File Review Report
- FY 22-23 Ineligibles and Denials Report (& Multi-year review)
- FY 22-23 Complaints, Appeals, Critical Incident Report
- FY 22-23 National Outcome Measures
- FY 22-23 Stable Living & Employment at Discharge
- FY 22-23 Perception of Care
- FY 22-23 Recovery Outcomes

Informational Items: The following documents were provided for informational purposes.

- FY 23-24 Capacity Utilization Summaries
- FY 23-24 Network Compliance Management Report
- Wellbeing Initiative Quarterly Report Q1
- FY 23-24 Training Plan

Other Business: None.

IMPORTANT DATES

- November 13 – Executive Committee Meeting
- November 20 – Network Provider Meeting – 9:00 a.m.
- January 31 – BHAC Meeting – 10:00 a.m.
- February 12 – RGB Meeting – 10:15 a.m.

ADJOURN

There being no further business the meeting adjourned at 12:32 p.m.

**Region V Systems
Balance Sheet
December 31, 2023**

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ASSETS

Current Assets

Cash - Checking	\$	1,637,531.68
Cash - Opioid Settlement Funds	\$	2,562,381.91
Cash - CD		260,677.08
Cash - Petty Cash		100.00
Cash - Section 125		8,937.93
Cash - YAB		7,061.18
Accounts Receivable		1,566,886.99
A/R - Other		-
Prepaid Expenses		740.00
Section 125 - Deposit		4,874.00

Total Current Assets \$ 6,049,190.77

Property and Equipment

Furniture & Equipment	\$	908,957.32
Accumulated Depreciation		(766,593.90)

Total Property and Equipment \$ 142,363.42

Other Assets

Total Other Assets -

Total Assets \$ 6,191,554.19

LIABILITIES AND CAPITAL

Current Liabilities

A/P - Insurance	\$	18,135.09
A/P - Other	\$	7,629.68
Accrued Vacation		365,131.85
Flex Funds		(19,467.75)
Suspense		13,534.02

Total Current Liabilities \$ 384,962.89

Long-Term Liabilities

Total Long-Term Liabilities -

Total Liabilities \$ 384,962.89

Capital

General Fund	\$	999,676.87
Federal - Homeless Funds		21,704.00
Federal - SPF/PFS		-
Federal - HUD RPH Funds		-
Federal - SOC Grant Funds		-
Federal - Opioid Grant Funds		-
Federal - SPG Funds		(179.18)
RPH Client Funds		-
SAAC Coalition		-
Lancaster Co Mtg Funds		-
SPG (Non-Grant) Funds		1,716.40
SPF/PFS (non-Fed) Funds		-
CHE Grant Funds		-
State Fund		85,594.97
State - Prof Partner Funds		-
State - One Time Funds		4,177.35
State - Fund (prior yr)		1,188.66
State - Suicide Prev. Funds		-
State - Native American Fund		114.66
State - Transition Grant Fund		82,777.02
State - Consumer Coal. Fund		-
Equipment Fund		96,304.24
YAB Fund		7,637.24
Retained Earnings		6,323,203.30
Net Income / (Loss)		(1,817,324.23)

Total Capital \$ 5,806,591.30

Total Liabilities & Capital \$ 6,191,554.19

Region V Systems
Income Statement
For the Six Months Ending December 31, 2023

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	Current Month This Year	Current Month Last Year	Year to Date This Year	Year to Date Last Year
Revenues				
Federal - SUD	\$ 137,085.26	\$ 97,368.57	\$ 541,731.23	\$ 507,773.86
Federal - BH Prev Coord	22,488.27	24,418.51	141,867.20	122,092.55
Federal - MH	28,284.78	23,351.24	160,349.73	170,867.55
Federal ARPA - MH	3,550.00	6,403.75	19,232.00	40,775.00
State - BH Region Admin	43,091.76	45,759.59	362,168.20	274,557.54
State - BH PP-TAPP	34,573.44	37,762.20	225,807.78	236,013.75
State - BH PP - PPP	17,286.72	9,440.55	104,800.74	63,985.95
State - BH CQI Coord	23,711.00	27,037.24	163,890.02	162,223.44
State - BH General	887,740.83	473,925.46	4,356,617.90	3,807,522.51
State - BH Youth Coord	6,378.32	7,774.44	34,947.06	46,646.64
State - BH Prevention Coord	0.00	0.00	0.00	24,418.51
State - BH PP - Trad	110,202.84	119,580.30	452,695.98	350,368.44
State - BH Consumer Coord	11,365.83	12,295.85	70,603.41	73,775.10
State - BH Disaster Coord	1,484.90	1,734.00	10,597.40	10,404.00
State - BH Emerg Coord	10,177.27	9,875.25	64,370.23	59,251.50
State - BH Housing Coord	16,776.40	14,754.42	105,059.56	88,526.52
Federal - BH PP - Trad	0.00	0.00	217,164.42	302,975.00
State - BH Housing Coord - TA	1,298.30	962.50	8,130.38	5,775.00
State - BH Prev Training	0.00	0.00	0.00	40.00
State - Prob PP	1,100.00	0.00	8,730.00	0.00
County - SA	10,247.75	12,784.00	118,318.50	147,604.00
County - MH	56,950.83	71,071.08	523,053.48	648,757.98
Federal - Homeless	5,416.00	5,416.00	32,496.00	27,040.00
State - Housing MH	85,820.53	58,162.97	418,647.15	340,681.69
State - Housing MH - TA	27,922.17	30,570.99	132,168.33	158,642.89
EPC - CMHC-LC	31,442.00	22,684.00	76,900.00	49,250.00
EPC - BBH	0.00	0.00	0.00	(102.00)
Grant Income - Opioid SOR	0.00	0.00	53,894.20	14,176.85
Grant Income - LPH	14,572.40	30,126.06	97,586.11	58,961.01
Grant Income - Suicide Prev	725.20	18,209.45	93,594.34	37,101.15
Grant Income - RPH	0.00	55,931.33	92,581.17	101,944.51
Grant Income - Host Homes HUD	0.00	12,874.29	38,357.14	58,547.28
Grant Income - MHFA	1,109.15	0.00	16,637.25	18,855.55
Grant Income - VR/BH	1,451.67	0.00	1,451.67	0.00
Grant Income - SPF/PFS	0.00	0.00	120,122.43	131,301.49
Intra-Agency Transfer	9,629.43	10,253.49	57,776.58	61,520.94
Interest Income Admin	12.31	9.30	76.48	(303.18)
CBC Bldg Ptnr Rent Income	4,583.87	3,774.43	27,503.22	28,496.09
CBC Bldg Ptnr Salary Income	4,092.32	1,931.46	24,245.59	11,588.76
CBC Bldg Ptnr Other Reimb Svc	1,648.29	42,429.26	50,371.72	49,576.76
Misc - YAB	716.35	0.00	3,121.35	4,991.00
Misc - Other	3,465.34	0.00	5,715.56	11,970.18
Misc - Other	2,000.00	0.00	20,498.87	17,597.08
Admin Svcs Income	0.00	0.00	5,977.42	0.00
Training Income	0.00	0.00	0.00	1,379.66
Admin Services Inc-CABHI	1,050.00	250.00	4,950.00	500.00
Total Revenues	1,619,451.53	1,288,921.98	9,064,807.80	8,328,072.55
Cost of Sales	0.00	0.00	0.00	0.00
Total Cost of Sales	0.00	0.00	0.00	0.00
Gross Profit	1,619,451.53	1,288,921.98	9,064,807.80	8,328,072.55
Substance Abuse Payments				
OP-Child Total	3,377.34	3,756.78	17,960.16	20,085.53
Short-Term Total	21,228.75	53,036.40	123,657.30	185,995.04
SUD - Respite Total	49,863.29	48,803.37	249,875.73	217,459.91
Outpatient - Adult Total	22,429.96	16,243.93	118,094.86	108,726.33
Assessment Total	25,000.95	13,961.56	98,058.31	57,129.55
Int Comm Services Total	42,298.94	34,288.14	200,291.77	164,431.80
Halfway House Total	8,672.40	0.00	26,595.36	21,574.84
Post Commitment Total	0.00	0.00	292.22	0.00
IOP-Adult Total	14,751.07	5,505.93	79,339.77	35,935.65
Therap. Comm. - Adult Total	0.00	5,821.80	0.00	13,584.20
Dual Res Total	5,706.72	615.60	6,974.88	31,591.40
Social Detox Total	3,007.08	1,459.74	18,042.48	10,218.18
Medically Mngd Withdrawl Total	6,559.08	4,776.03	42,087.43	38,738.91
Prevention Total	4,166.67	4,166.67	20,833.35	20,833.35
Recov Wellness SUD Total	10,714.56	0.00	10,714.56	0.00
Crisis Assmnt Total	0.00	0.00	3,927.17	42,070.75
Mini-Grant Total	0.00	500.00	2,177.47	3,130.12
Transition Payments Total	1,492.00	2,875.00	12,567.59	5,897.00
SOAR Total	4,356.50	13,069.50	21,782.50	13,069.50
Recovery Support Total	13,603.95	22,070.14	74,995.28	79,226.39
Comm Support Total	437.13	593.04	1,223.22	1,611.32
SUD-CS Flex Funds Total	3,149.72	0.00	12,987.61	0.00
ACT Team Total	7,872.00	12,658.52	40,959.00	86,878.05
Crisis Resp Tm Total	31,648.75	24,465.88	165,576.06	133,604.16
SA - UR Pmnts Total	0.00	0.00	0.00	(215.89)
Prev Coal Total	3,583.59	27,809.38	38,295.03	41,305.80
Prev Training Total	0.00	0.00	250.00	40.00
RSHV Housing Payments Total	4,987.13	8,941.99	26,138.73	49,621.80
RSHV Housing Payments SD-TC Total	10,016.34	13,128.38	49,205.86	53,624.51
Special Pop Total	0.00	0.00	6,000.00	0.00
Contingency Mgt Prvdr SUD-ARPA Total	0.00	0.00	5,160.00	0.00
Substance Abuse Payments Total	298,923.92	318,547.78	1,474,063.70	1,436,168.20
Mental Health Payments				
Crisis Stabilization Total	1,510.45	77,095.13	325,045.42	289,608.11

Region V Systems
Income Statement
For the Six Months Ending December 31, 2023

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	Current Month This Year	Current Month Last Year	Year to Date This Year	Year to Date Last Year
Assessment MH-Youth Total	0.00	733.22	0.00	2,126.35
OP-Adult Total	55,555.34	55,642.23	266,878.66	312,764.48
Assessment MH-Adult Total	8,987.17	6,599.02	42,899.79	47,576.11
OP-Child Total	28,023.99	9,208.77	209,567.89	181,123.41
Day Rehab Total	2,378.32	2,017.95	10,665.52	12,632.70
MH-CS Flex Funds Total	132.58	628.50	509.02	6,107.02
MH-Respite Total	0.00	(356.68)	0.00	8,424.87
Therap Consult Total	1,445.62	472.87	6,505.27	1,170.91
CS Total	16,192.06	16,552.91	70,332.76	88,702.08
Emerg CS Total	51,757.07	44,654.28	272,369.45	246,071.86
ER Flex Funds Total	1,632.83	3,732.78	12,349.30	17,395.67
Psych RR Total	1,640.40	(9,237.08)	16,732.08	1,274.08
Med Support Total	11,333.96	8,895.42	41,789.07	45,526.14
Med Mgt Total	16,480.60	16,422.90	87,662.84	77,051.98
Peer Support Total	4,674.14	7,628.72	18,390.45	37,435.77
Recovery Support Total	30,916.70	35,131.11	132,542.08	129,695.42
Consumer Coalition Total	2,336.51	914.70	5,353.42	3,516.33
Initiatives Total	575.00	0.00	15,046.85	2,174.33
Homeless Total	0.00	5,416.00	27,080.00	48,736.00
Trauma Informed Care Total	461.57	0.00	4,708.40	17,240.68
Post Commitment Total	0.00	0.00	24,838.70	5,390.49
Assessment-YIC Total	36,518.70	20,770.32	155,157.38	111,713.69
Crisis Stabilization Total	0.00	208,732.65	447,400.97	577,521.34
Secure Res Total	15,729.74	5,387.88	30,549.62	32,876.13
24Hr Crisis Line Total	32,652.15	36,360.02	84,015.63	90,792.48
Supportive Employment Total	6,499.80	5,234.04	21,937.30	24,317.65
Hospital Diversion Total	49,044.18	42,244.02	238,363.55	183,922.38
Recov Wellness MH Total	32,143.67	0.00	32,143.67	0.00
Housing Payments Total	31,858.12	16,176.10	145,722.34	123,922.47
Cont. Mgmt Region-ARPA MH Total	0.00	19,152.71	12,267.50	26,410.21
Mental Health Payments Total	440,480.67	636,210.49	2,758,824.93	2,753,221.14
Other Payments				
Grant Payment Total	996.11	1,822.73	52,305.82	19,496.73
OTO Funds Total	0.00	0.00	0.00	4,000.00
Misc Service Payments Total	11,789.26	0.00	2,837,282.74	2,202.00
MI-Provider Reimbursements Total	5,236.30	(468.75)	21,201.51	26,938.03
DBT-Provider Reimbursement Total	2,000.00	36,915.99	43,000.21	79,645.46
CQI Coord Training Total	400.00	0.00	400.00	0.00
HUD Housing Total	103,070.34	75,692.65	517,922.39	422,024.44
County EPC Reimbursements Total	15,392.00	0.00	56,784.00	69,264.00
CLAS Payments Total	0.00	0.00	1,155.00	446.50
Other Payments Total	138,884.01	113,962.62	3,530,051.67	624,017.16
Administrative/Program Expenses				
Admin Fee Total	1,633.64	18,432.37	45,600.95	52,767.72
Advertising Total	25.27	38.96	786.01	9,441.58
Advisory Brd Mtgs Total	0.00	99.50	853.26	1,282.68
Auditing Total	614.11	20,760.00	7,000.00	20,760.00
Background Checks Total	0.00	5.00	704.45	627.95
Collab. Partner Serv Total	(423.27)	(483.58)	6.22	(807.97)
Compliance/Mandates Total	995.00	0.00	995.00	0.00
Contract Services Total	11,407.71	20,098.70	159,203.91	89,002.23
Employee Benefit Fees Total	2,183.12	1,214.62	24,026.45	23,342.69
Equipment Total	1,503.36	0.00	6,051.29	2,032.33
Evaluations Total	5,992.40	11,031.18	39,552.40	64,752.63
Event Expenses Total	529.09	18,557.56	69,073.76	103,749.75
FICA Taxes Total	18,649.34	16,668.60	139,115.92	113,716.00
General Insurance Total	(1,762.00)	0.00	48,716.00	45,011.38
Gov Brd Mtgs Total	6.22	0.00	918.57	770.83
Health Insurance Total	64,716.28	5,239.33	355,224.39	307,484.92
Legal Total	600.00	0.00	1,007.50	18,402.50
Meeting Expenses Total	964.59	49.94	3,307.35	626.09
Miscellaneous Total	2,900.00	1,854.73	28,965.75	20,437.98
Pension Total	12,190.45	12,100.50	90,234.09	74,987.23
Photocopying/Printing Total	503.86	57.48	7,790.72	6,744.85
POS - Flex Funds Total	7,016.63	5,810.77	34,159.93	39,565.34
Postage Total	299.00	(3.00)	3,236.56	1,934.56
Rent Total	31,485.30	32,113.69	197,307.47	192,981.53
Repairs & Maintenance Total	1,420.00	3,091.00	6,130.52	10,237.22
Salaries Total	252,030.42	187,667.86	1,607,921.09	1,470,577.98
Software Purchases/Maintenance Total	3,561.86	11,555.47	117,413.49	138,743.01
Staff Development Total	2,883.50	886.33	18,074.11	15,577.07
Subscr, Dues, Books Total	0.00	2,468.31	17,337.00	27,471.09
Supplies Total	1,817.27	4,919.42	39,273.04	29,323.82
Telephone Total	4,919.63	3,338.09	30,027.92	28,988.92
Travel Total	3,612.55	935.29	15,327.67	6,551.22
Vehicle Maintenance Total	1,062.17	1,237.06	3,848.94	7,838.58
Administrative/Program Expenses Total	433,337.50	379,745.18	3,119,191.73	2,924,923.71
Total Expenses	1,311,626.10	1,448,466.07	10,882,132.03	7,738,330.21
Net Income	\$ 307,825.43	(\$ 159,544.09)	(\$ 1,817,324.23)	\$ 589,742.34

SUMMARY OF ALL ADMINISTRATIVE PROGRAMS \ FYI

December 2023 (50.00%)

BUDGET ITEM	MONTH TO DATE	YEAR TO DATE	BUDGET (12 MO)	% EXPENDED	% Budget Line to Overall Budget
Administrative Revenue					
Interest	\$12.31	\$76.48	\$5,000	1.53%	2.23%
Sub Lease	\$4,583.87	\$27,503.22	\$55,007	50.00%	24.48%
Administrative Services	\$5,740.61	\$33,893.81	\$164,700	20.58%	73.30%
Total Admin. Revenue	\$10,336.79	\$61,473.51	\$224,707	27.36%	100.00%
Administrative Expenditures					
Salaries	\$234,005.16	\$1,535,279.47	\$3,159,596	49.25%	56.45%
Benefits	\$88,570.51	\$550,024.08	\$1,074,153		19.19%
Payroll Taxes		\$131,130.55			
Employee Insurance		\$334,437.53			
Pension		\$84,456.00			
Advertising	\$0.00	\$747.10	\$1,500	49.81%	0.03%
BHAC Mtg Exp/Travel	\$0.00	\$853.26	\$1,500	56.88%	0.03%
Auditing	\$614.11	\$7,000.00	\$21,750	32.18%	0.39%
Background Checks	\$0.00	\$704.45	\$1,500	46.96%	0.03%
Collaborative Partner Services	(\$423.27)	\$6.22	\$0	0.00%	0.00%
Compliance / Mandates	\$995.00	\$995.00	\$9,550	10.42%	0.17%
Consulting	\$0.00	\$0.00	\$1,800	0.00%	0.03%
Contract Labor	\$12,403.82	\$142,965.09	\$203,650	70.20%	3.64%
Employee Benefit Fees	\$2,183.12	\$24,026.45	\$55,800	43.06%	1.00%
Equipment	\$1,503.36	\$4,103.66	\$26,900	15.26%	0.48%
Client Evaluation	\$5,992.40	\$39,552.40	\$101,451	38.99%	1.81%
Event Expenses	\$739.08	\$2,628.86	\$0	0.00%	0.00%
Insurance - General	(\$1,762.00)	\$46,168.96	\$55,000	83.94%	0.98%
RGB Mtg Exp/Travel	\$6.22	\$918.57	\$3,300	27.84%	0.06%
Legal Fees	\$600.00	\$1,007.50	\$15,000	6.72%	0.27%
Meeting Expenses	\$660.94	\$2,422.73	\$6,420	37.74%	0.11%
Miscellaneous	\$0.00	\$240.00	\$1,500	16.00%	0.03%
Photocopying / Printing	\$445.21	\$7,469.32	\$26,000	28.73%	0.46%
Postage	\$261.77	\$3,159.19	\$13,000	24.30%	0.23%
Rent/Utilities	\$31,485.30	\$197,307.47	\$404,900	48.73%	7.23%
Repairs & Maintenance	\$1,420.00	\$6,130.52	\$17,000	36.06%	0.30%
Software Purch/Maint	\$3,561.86	\$116,963.49	\$126,124	92.74%	2.25%
Staff Development	\$2,883.50	\$18,074.11	\$50,700	35.65%	0.91%
Subscr., Dues & Books	\$0.00	\$9,007.00	\$17,045	52.84%	0.30%
Supplies	\$1,093.59	\$9,030.77	\$23,000	39.26%	0.41%
Telephone	\$4,919.63	\$30,027.92	\$58,640	51.21%	1.05%
Training Expenses	\$0.00	\$0.00	\$0	0.00%	0.00%
Travel	\$3,232.06	\$12,731.03	\$23,500	54.17%	0.42%
Vehicle Maintenance	\$1,062.17	\$3,848.94	\$7,000	54.98%	0.13%
Purchase of Services	\$7,016.63	\$34,159.93	\$81,800	41.76%	1.46%
Administrative Fees	\$0.00	\$0.00	\$8,249	0.00%	
Total Admin. Expenditures	\$403,470.17	\$2,807,553.49	\$5,597,328	50.16%	100.00%

Note: This Summary excludes the HUD Permanent Housing Grants (Rural, Lincoln and Rural Transition Age), the SPF/PFS Grant, and Suicide Prevention Grant

Region V Systems Contractual Agreements

American Rescue Plan Act (ARPA)

Contracting Entity	Time Period	Contract Amount	Funding Source	Primary Author(s)	Reviewed By	Purpose
Iron Video Production (Joe Reeves)	November 15, 2023 - March 14, 2024	\$8,500 to Iron Video Production Increase of 70% from previously approved amount.	DHHS-DBH Contract - ARPA Funds	Region V Systems	Corporate Compliance Team	Creation of a four part video series on the opioid overdose crisis.
KidGlov	September 1, 2022 - March 14, 2024	Up to \$107,065 to KidGlov Increase of 43% from previously approved amount.	DHHS-DBH Contract - ARPA Funds	Region V Systems	Corporate Compliance Team	Development of a video/education training series on trauma and opioid epidemic to be posted on the Talk Heart to Heart website and accessible statewide. Series will be applicable to both community members and professionals working with individuals who have trauma and opioid use experience and in prevention efforts.

Action Needed: Motion from the Board to approve these contracts.

Network Provider Amendments

Contracting Entity	Time Period	Contract Amount	Funding Source	Primary Author(s)	Reviewed By	Purpose
Associates In Counseling & Treatment	July 1, 2023 - June 30, 2024	\$317,829.00 to Associates In Counseling & Treatment Increase of 63.97% from previously approved contract amount.	DHHS-DBH Contract	Region V Systems	Corporate Compliance Team and BHAC	Substance abuse services for adults in Region V Systems' geographical area.
Goodwill Industries of Greater Nebraska, Inc.	July 1, 2023 - June 30, 2024	\$17,400 to Goodwill Industries of Greater Nebraska, Inc. Decrease of 90% from previously approved contract amount.	DHHS-DBH Contract	Region V Systems	Corporate Compliance Team	Substance abuse services for adults in Region V Systems' geographical area.
Mental Health Crisis Center	July 1, 2023 - June 30, 2024	\$1,738,808 to Mental Health Crisis Center Increase of 22% from previously approved contract amount.	DHHS-DBH Contract	Region V Systems	Corporate Compliance Team	Substance abuse services for adults in Region V Systems' geographical area.
St. Monica's	July 1, 2023 - June 30, 2024	\$545,298 to St. Monica's Decrease of 23% from previously approved contract amount.	DHHS-DBH Contract	Region V Systems	Corporate Compliance Team	Substance abuse services for adults in Region V Systems' geographical area.

Action Needed: Motion from the Board to approve these contract amendments.

Region V Systems Contractual Agreements

Training

Contracting Entity	Time Period	Contract Amount	Funding Source	Primary Author(s)	Reviewed By	Purpose
County of Lancaster, Nebraska	February 1, 2024 - September 30, 2024	\$20,150 to Region V Systems		County of Lancaster, Nebraska	Corporate Compliance Team, Network Providers, and BHAC	Provide funding for BETA and Youth BETA training within the city of Lincoln.
The Curators of University of Missouri on behalf of UMKC School of Nursing and Health Studies	March 19, 2024 - March 20, 2024	Up to \$3,850 to Region V Systems		Region V Systems	Corporate Compliance Team	Contract with the Opioid Response Network (ORN) to provide information technology support during its 2-day summit.
Monica Meier	February 1, 2024 - June 30, 2024	\$400 per 8-hour training to Monica Meier	DHHS-DBH Contract	Region V Systems	Corporate Compliance Team, Network Providers, and BHAC	Provide adult and/or youth Mental Health First Aid (MHFA) training to the community.

Action Needed: Motion from the Board to approve these contracts.

Software

Contracting Entity	Time Period	Contract Amount	Funding Source	Primary Author(s)	Reviewed By	Purpose
ORACLE NetSuite	February 2024 - February 2025	\$57,822 to ORACLE NetSuite	Workforce Stabilization Grant	ORACLE NetSuite	Corporate Compliance Team	Purchase and implementation of Enterprise Resource Planning (ERP) to gain revenue and expense efficiencies across the organization, streamline processes, control costs, improve information flow, and improve budget and grant tracking.

Action Needed: Motion from the Board to approve this contract.

NEBRASKA

Good Life. Great Mission.

DEPT. OF HEALTH AND HUMAN SERVICES



Jim Pillen, Governor

November 7, 2023

Patrick Kreifels, Regional Administrator
Region V Behavioral Health Authority
1645 N Street
Lincoln, NE 68508

Mr. Patrick Kreifels,

The Division of Behavioral Health (DBH) recently completed the FY20-FY23 Region V Prevention Programmatic Monitoring process. The DBH appreciates the time and assistance of Region V staff in submitting required compliance deliverables by September 30, 2023.

The detailed review of Programmatic Monitoring deliverables allowed DBH staff to determine adherence to the Federal Grant Regulations, the State to Region Contract, the Prevention Systems Manual, and other guidance documents as applicable.

Following the **initial review**, please note the following:

Section 1. Agency File Information (SOR/PFS/SAPTBG)

Description: The Agency File Information includes documentation necessary for prevention work with DBH.

Findings: No findings for Region V.

Recommendations:

SOR Deliverable #4: The 2022 Prevention Systems Manual must be signed, and any new versions of the Prevention Systems Manual must be signed and adhered to by Region 5 Prevention staff. It is recommended that the regions submit signed copies of the manual to acknowledge adherence.

Section 2. Responsiveness (SOR/PFS/SAPTBG)

Description: Culturally and linguistically appropriate services (CLAS) help health professionals provide high quality services and communicate effectively with diverse communities. Communication and language are integral to one's culture and therefore are critical aspects of the provision of quality, patient-centered services.

PFS Deliverable #16: Recipients of PFS/SAPTBG must implement EBPs to fidelity, using policies, procedures, and data tracking methods to ensure their effectiveness (Prevention System Manual P.10). Supporting documentation includes a summary of efforts of how a particular EBP was identified and selected for the region, such as assessments or coalition meeting minutes. This also includes documentation of effectiveness such as assessments and outcome data. Documentation was not provided to the evaluator for FY20-FY23 at the time of review.

Recommendations: No recommendations for Region V.

Section 5: Prevention (SOR)

Description: SOR grant funds primarily support evidence-based prevention activities by implementing prevention and education services including training of peers and first responders on recognition of opioid overdose and appropriate use of the opioid overdose antidote naloxone, develop evidence-based community prevention efforts, including evidence-based strategic messaging on the consequences of opioid misuse, and purchase and distribute naloxone and train on its use. The SOR grant is intended to fund services or practices that have a demonstrated evidence base and that are appropriate for the population(s) of focus.

Findings:

SOR Deliverable #17a,17b,17c: Recipients of the SOR grant must implement policies and procedures to ensure EBPs are identified and implemented to fidelity, including school-based EBPs (Attachment 5). Supporting documents include documentation of EBP effectiveness and assessments or meeting minutes determining selection of an EBP. No school-based EBP was selected and implemented for FY23.

Recommendation: No recommendations for Region V.

Acknowledgment:

SOR Deliverable #20,21: Naloxone distribution from FY20-22 was found to not be in compliance with Nebraska Statute 28-470. Starting FY23, The Division of Behavioral Health coordinates naloxone distribution.

Section 6: Treatment (SOR)

Description: Medications for Opioid Use Disorder (MOUD) is an effective treatment for individuals with opioid use disorder. It involves use of medication along with counseling and behavioral therapies. The use of SOR funds requires that only evidence-based treatments, practices and interventions for OUD be used by recipients and subgrantees.

Findings:

SOR Deliverable #24: Regions receiving the SOR grant and carrying out treatment activities are required to implement policies and procedures that ensure client-level data is tracked and reported to SAMHSA as required. This is a contractual requirement (Attachment 3-Special Terms) that ensures compliance with federal funding regulations. Supporting documents must include a log of persons served. A log of persons served was not provided to the evaluator for FY20-FY23 at the time of review.

Findings: No findings for Region V.

Recommendations: No recommendations for Region V.

Section 3. Capacity (SOR/PFS/SAPTBG)

Description: Capacity building is a long-term, continuing process that involves mobilizing human, organizational, and financial resources to promote and sustain intended outcomes.

Findings: No recommendations for Region V.

Recommendations: No recommendations for Region V.

Section 4: Assessing Need (SOR/PFS)

Description: Assessing need should include but not limited to identifying your population(s) of focus and the geographic catchment area where services will be delivered, describing how funding streams will be coordinated to address the need, discussing whether funding will also be used to address stimulant misuse, describing the extent of the problem in the catchment area, including service gaps, and document the extent of the need (i.e., current prevalence rates or incidence data) for the population(s) of focus including identifying sources of data.

Findings: No findings for Region V.

Recommendations: No recommendations for Region V.

Section 5/4: Primary Prevention Initiatives (SAPTBG/PFS)

Description: All funded prevention activities must fall also within the following 6 Primary Prevention Strategies: information dissemination, education, alternative activities, problem identification and referral, community-based process, and environmental. The SAMHSA Center for Substance Abuse Prevention requires that all prevention strategies be identified as fitting into the framework of one of these six, overarching strategies. One way to think of these 6 strategies is that they represent the array of services that are provided to specific target populations.

Findings: No findings for Region V.

Recommendations: No recommendations for Region V.

Section 6/5: EBPs by Type of Intervention (SAPTBG/PFS)

Description: All funded prevention activities, including EBPs, must fall within the Institute of Medicine Prevention Classification (IOM) categories: Universal Prevention, Selective Prevention, Indicated Prevention. The state is mandated to report to the federal government on who is being served, and what approaches are being utilized.

Findings:

SOR Deliverable #25: Recipients of the SOR grant, funded for treatment, must implement policies and procedures ensuring other funding sources are utilized first, when available, for that individual. This is a contractual requirement (Section 3.1.3.3) that ensures compliance with federal funding regulations. Supporting documents should include the region's policy and procedures demonstrating they are the payer of last resort. Files such as a region policy and procedure ensuring payer of last resort for SOR treatment activities were not provided to the evaluator for FY20-FY23 at the time of review.

SOR Deliverable #26: Recipients of the SOR grant, funded for treatment, must implement service delivery models enabling a full spectrum of treatment and recovery support services facilitating positive treatment outcomes and long-term recovery from opioid and stimulant use disorders. This is a federal requirement (NOFO p. 9) for those providing treatment. Supporting documents include the service model. No documentation was provided to the evaluator for FY20-FY23 at the time of review.

Recommendations: No recommendations for Region V.

Section 7: Recovery (SOR)

Description: Implement community recovery support services such as peer supports, recovery coaches, and recovery housing. Recipients must ensure that recovery housing supported under this grant is in an appropriate and legitimate facility. Recipients must describe the mechanism(s) in place in their jurisdictions to assure that a recovery housing facility to receive these funds provides evidence-based treatment in a safe and appropriately staffed setting.

Findings: No findings for Region V.

Recommendations: No recommendations for Region V.

Section 8: Data Collection (SOR/PFS/SAPTBG)

Description: Funded prevention initiatives include strategies that address the targeted audience and desired outcome and ensure expenditures for prevention initiatives reflect objective analysis of data, evidence-based or promising practices, and alignment with the community's strategic prevention plan.

Findings: No findings for Region V.

Recommendations: No recommendations for Region V.

Commendations: DBH commends Region V staff for their SAPTBG reporting.

Again the DBH appreciates Region V staff for their assistance in completing this process. If you have questions, please feel free to contact me.

Sincerely,

Delainie Johnson

Delainie Johnson

NEBRASKA

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DEPT. OF HEALTH AND HUMAN SERVICES



Jim Pillen, Governor

01/10/2024

FY22 Services Purchased Expense Reimbursement Verification For Region V Behavioral Health Authority

Conducted by: Valerie Standeven, Budget Officer III
Karen Harker, Deputy Director of Finance
Karla McAdams, Accountant II

Initiated on March 22, 2022 and concluded on December 20th, 2023, the Division of Behavioral Health (DBH) conducted the FY22 Services Purchased audit. DBH staff reviewed select expenses tied to services paid as expense reimbursement to Region V Behavioral Health between July 1, 2021 and June 30, 2022. A full listing of the services reviewed is included in the Data Reviewed section. In addition to state and block grant funds, samples from funds expended in PFS, SOR, and RSP grants were reviewed. The Region received no direct payments for services from the SEG grant.

A monitoring audit involves performing procedures to obtain evidence to ensure compliance with Federal and State grant fiscal requirements. The reviews generally include testing of amounts charged to DHHS for payroll, expenditures, and other purchases. Reviews may also include other grant specific requirements, such as matching, program income and limitations on specific expenditure types. An assessment of the grantee's financial management system is performed as part of the review process.

A pay back of **\$5,244.09** is required from the Region (See Note C). Please submit payback by check to DHHS Attn: Karen Harker PO Box 95026 Lincoln NE 68509 by February 10, 2024

Recommendations for Consideration

1. Review Region travel and business expense policy for best practice of timeliness of expense reimbursement. (Note A)
2. Notation: Ensure that Housing Log in CDS is completed and accurate for every consumer receiving housing assistance. This includes ensuring the deficit(s) in diagnosis codes are reviewed and checked accurately. Per FY24 housing manual, Housing Log is to be completed. Going forward, failure to complete could result in a payback. (Note B)
3. Review billing practices for Coordination expense to avoid overbilling. Note: Region has revised billing practice for FY24. (Note C)¹

¹ Only reflects funding through the Department of Behavioral Health and no other revenue match.

Observations

Note A

Region should review the travel and business expense policy to ensure best practice of timeliness of expense reimbursement is followed. This ensures that all expenses will be paid within the correct dates the grant. Both examples below will not require a payback as they are still within the federal fiscal year.

Mileage was reported as a payment in January 2022 for KN but the mileage accrued from September 22, 2021 through 12/17/2021.

Name: _____ **Month:** 9/1/2021 to 1/1/22

Staff Signature: [Signature] Date: 1/20/22

Supervisor Signature: [Signature] Date: 1/28/22

DO NOT TYPE IN GRAY SHADED CELLS. THESE AMOUNTS AUTOMATICALLY CALCULATE

Mileage Rate: \$0.560 Total Miles: 449 Total Amount Paid: \$251.44

(As of 1/1/2022)

Date	Description (Must include Starting address, all destination addresses, and ending address)	Dept./Project/Req #	# of Miles	Explanation for use of personal vehicle on any trip over 100 miles	Supervisor Approval for all trips 100+ miles
9/22/2021	9040 Turnberry Circle, Lincoln, NE (home) to Saunders County Sheriff's Office 387 N Chestnut St, Wahoo, NE	96	54	BETA	
10/6/2021	9040 Turnberry Circle, Lincoln, NE to Embassy Suites Omaha, NE 555 S 10th Omaha, NE	96	58	ATAP	
10/8/2021	Embassy Suites 555 S 10th St, Omaha, NE to 9040 Turnberry Circle, Lincoln, NE	96	58	ATAP	
11/1/2021	9040 Turnberry Circle, Lincoln, NE to Epply Airport 4301 Abbott Dr, Omaha, NE	96	50		
11/4/2021	Epply Airport 4301 Abbott, Omaha, NE to 9040 Turnberry Circle, Lincoln, NE	96	50		
11/16/2021	9040 Turnberry Circle, Lincoln, NE to Hyatt Place Hotel, 540 S 12th, Omaha, NE	96	58	Statewide Coordination Mtg	
12/17/2021	Hyatt Place Hotel, 540 S 12th, Omaha, NE to Region 6 South 132 St, Omaha, NE	96	13	Statewide Coordination Mtg	
12/17/2021	Region 6 South 132 St, Omaha, NE to 9040 Turnberry Circle, Lincoln, NE	96	58	Statewide Coordination Mtg	

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Mileage reported in June 2022 for JF was for 6 months starting in January 2022 and ending in June 2022

Region V Systems

94277

Check Number: 94277
Check Date: Jun 15, 2022

Jade Fowler

Check Amount: \$576.87

Invoice	Date	Description	Amount Paid
Mileage 2/1-2/25 22	6/15/22	Mileage 2/1-2/25 22	252.54
Mileage 1/6-1/13 22	6/15/22	Mileage 1/6-1/13 22	86.64
Mileage 3/1-3/29 22	6/15/22	Mileage 3/1-3/29 22	165.73
Mileage 4/12-4/18 22	6/15/22	Mileage 4/12-4/18 22	71.96

Note B

Within CDS, the housing offer date, housing offer result and (Expected) move in date are expected to be filled out. With the new FY24 Housing manual, this is a required field and will need to be completed.

It was identified the region did not have documentation correctly filled out for the Diagnosis section in CDS for deficits which need to be completed. There were 2 instances from our random selection where this was not completed (ID#185952146 and ID#000013606). This is a requirement for the FY24 housing program.

The region must review their practices in documenting for housing correctly in CDS as future events, will require payback. Please review FY24 Housing Manual.

Note C

Region was splitting the coordination expenses overall the total of their budget and did not shift their budget since they were still within the year total (exception consumer coordination). For example, when reviewing travel it was found that the billing for travel was overbilled in EBS by \$584.64. Overall, the region billed \$5,244.09 over their GL. In speaking with Region Fiscal, beginning in FY24, actual expenses will be billed based on the month's GL. Therefore pay back requested in the amount of **\$5,244.09.**²

	Approved Budget	GL	EBS	
<u>Consumer Coord</u>				
Personnel	125,689.00	55,113.01	55,269.00	
General	84,645.00	76,154.96	86,998.38	
Travel	585.00	0.36	585.00	
Indirect	8,571.00	8,145.00	8,571.12	
Capital Outlays	2,353.00	0.00	0.00	
Subtotal	221,843.00	139,413.33	151,423.50	
Revenue	0	0	6,766.08	
Total	221,843.00	139,413.33	144,657.42	5,244.09

The Division wishes to thank the Region staff for their assistance in this review.

² Only reflects funding through the Department of Behavioral Health and no other Revenue match.

Details on services

The expenses reviewed were categorized as the following in EBS. All were confirmed in financial records.

CQI Coordination Training

Expenses:	May-22	Jun-22
Personnel Services	0.00	0.00
General Operations	0.00	0.00
Travel	0.00	0.00
Contractors	7,800.00	12,500.00
Indirect Administration	0.00	0.00
Other Expenses	0.00	0.00
Medications	0.00	0.00
Totals	7,800.00	12,500.00

Behavioral Health Integration

Expenses:	Sep-21	Jun-22
Personnel Services	0.00	0.00
General Operations	0.00	0.00
Travel	0.00	0.00
Contractors	0.00	0.00
Indirect Administration	0.00	0.00
Other Expenses	412.00	361.00
Medications	0.00	0.00
Totals	412.00	361.00

Dialectal Behavioral Therapy Training-MH

Expenses:	Jan-22	Jun-22
Travel	769.97	1,768.53
Contractors	9,125.00	11,450.00
Other Expenses	0.00	0.00
Training	12,622.61	0.00
Supplies	435.96	0.00
Provider Reimbursements	10,438.88	8,3410.55
Totals	33,392.42	96,629.08

Dialectal Behavioral Therapy Training-SUD

Expenses:	Jan-22	Jun-22
Travel	769.97	1,768.54
Contractors	9,125.00	11,450.00
Other Expenses	0.00	0.00
Training	12,622.61	0.00
Supplies	435.00	0.00
Provider Reimbursements	10,438.88	8,3410.55
Totals	33,391.46	96,629.09

Emergency Flex Funds - MH

Expenses:	Jan-22	Jun-22
Psychotropic Medications	0.00	0.00
Clothing	0.00	0.00
Temporary Shelter	0.00	0.00
Consultation/Assessment	0.00	0.00
Transportation	0.00	0.00
Other Flex Fund Expense	674.00	240.00
Totals	674.00	240.00

Interpreter Services-MH

Expenses:	Jan-22	Jun-22
Personnel Services	0.00	0.00
General Operations	0.00	0.00
Travel	0.00	0.00
Contractors	0.00	0.00
Indirect Administration	0.00	0.00
Other Expenses	783.76	141.02
Medications	0.00	0.00
Totals	783.76	141.02

Motivational Interviewing Training-MH

Expenses:	Jan-22	Jun-22
Travel	105.00	2,107.07
Contractors	5,053.13	25,162.50
Other Expenses	0.00	0.00
Training	3,854.40	24.30
Supplies	1,729.03	1,404.00
Provider Reimbursements	0.00	31468.32
Totals	10,741.56	60,166.19

Motivational Interviewing Training-SUD

Expenses:	Jan-22	Jun-22
Travel	35.00	702.35
Contractors	1,684.38	8,387.50
Other Expenses	0.00	0.00
Training	1,284.80	8.10
Supplies	576.34	468.00
Provider Reimbursements	0.00	10,489.44
Totals	3,580.52	20,055.39

Plans For One

Expenses:	Jan-22	Jun-22
Personnel Services	0.00	0.00
General Operations	0.00	0.00
Travel	0.00	0.00

Contractors	0.00	0.00
Indirect Administration	0.00	0.00
Other Expenses	1,170.00	2,440.00
Medications	0.00	0.00
Totals	1,170.00	2,440.00

Professional Partner-Youth-CAD

Expenses:	Jan-22	Jun-22
Personnel Services	11,718.94	9,053.87
General Operations	5,810.83	6,596.68
Travel	0.00	0.00
Contractors	0.00	0.00
Indirect Administration	0.00	0.00
Other Expenses	0.00	0.00
Medications	0.00	0.00
Totals	17,529.77	15,974.19

Prevention Alt Act Non EBP (Only one payment for the entire year)

Expenses:		Jun-22
Personnel Services		0.00
General Operations		0.00
Travel		0.00
Contractors		0.00
Indirect Administration		0.00
Other Expenses		1,105.06
Medications		0.00
Totals		1,105.06

Prevention Community Base Non EBP

Expenses:	Mar-22	Jun-22
Personnel Services	0.00	0.00
General Operations	0.00	0.00
Travel	0.00	0.00
Contractors	0.00	0.00
Indirect Administration	0.00	0.00
Other Expenses	3,238.62	3,492.66
Medications	0.00	0.00
Totals	3,238.62	3,492.66

Prevention Education EBP

Expenses:	Jan-22	Jun-22
Personnel Services	0.00	0.00
General Operations	0.00	0.00
Travel	0.00	0.00
Contractors	0.00	0.00
Indirect Administration	0.00	0.00
Other Expenses	5,500.00	50,155.42
Medications	0.00	0.00
Totals	5,500.00	50,155.42

Prevention Education NON EBP

Expenses:	Sep-21	Jun-22
Personnel Services	0.00	0.00
General Operations	0.00	0.00
Travel	0.00	0.00
Contractors	0.00	0.00
Indirect Administration	0.00	0.00
Other Expenses	500.00	1,700.00
Medications	0.00	0.00
Totals	500.00	1,700.00

Prevention Environmental EBP

Expenses:	Mar-22	Jun-22
Personnel Services	0.00	0.00
General Operations	0.00	0.00
Travel	0.00	0.00
Contractors	0.00	0.00
Indirect Administration	0.00	0.00
Other Expenses	750.00	79,613.61
Medications	0.00	0.00
Totals	750.00	79,613.61

Prevention Mini Grants

Expenses:	Mar-22	Jun-22
Information Dissemination	0.00	0.00
Education	0.00	1,499.00
Alternative Activities	0.00	0.00
Problem Identification	0.00	0.00
Community Base	3,600.00	0.00
Environmental	0.00	0.00
Totals	3,600.00	1,499.00

Prevention Training

Expenses:	Apr-22	Jun-22
Personnel Services	0.00	0.00
General Operations	0.00	0.00
Travel	0.00	0.00
Contractors	0.00	0.00
Indirect Administration	0.00	0.00
Other Expenses	5,900.00	7,840.00
Medications	0.00	0.00
Totals	5,900.00	7,840.00

Regional CQI Coordination-MH

Expenses:	Jan-22	Jun-22
Personnel Services	12,044.08	12,044.08
General Operations	2,831.75	2,831.87
Travel	47.54	47.54
Contractors	0.00	0.00
Indirect Administration	0.00	0.00
Other Expenses	0.00	0.00
Medications	0.00	0.00
Totals	14,923.37	14,923.49

Regional CQI Coordination-SUD

Expenses:	Jan-22	Jun-22
Personnel Services	12,044.08	12,044.08
General Operations	2,831.75	2,831.69
Travel	47.54	47.54
Contractors	0.00	0.00
Indirect Administration	0.00	0.00
Other Expenses	0.00	0.00
Medications	0.00	0.00
Totals	14,923.37	14,923.31
Revenue Received	6,037.38	6,037.38
Net Totals	8,885.99	8,885.93

Region Administration Coordination-MH

Expenses:	Jan-22	Jun-22
Personnel Services	29,442.13	29,442.13
General Operations	4,425.25	4,425.19
Travel	185.13	185.13
Contractors	0.00	0.00
Indirect Administration	0.00	0.00
Other Expenses	0.00	0.00
Medications	0.00	0.00
Totals	34,052.51	34,052.45
Revenue Received	16,939.71	16,939.71
Net Totals	17,112.80	17,112.74

Region Administration Coordination-SUD

Expenses:	Jan-22	Jun-22
Personnel Services	29,442.13	29,442.13
General Operations	4,425.25	4,425.19
Travel	185.13	185.13
Contractors	0.00	0.00
Indirect Administration	0.00	0.00

Other Expenses	0.00	0.00
Medications	0.00	0.00
Totals	34,052.51	34,052.45
Revenue Received	16,939.71	16,939.71
Net Totals	17,112.80	17,112.74

Regional Consumer Coordination-MH

Expenses:	Jan-22	Jun-22
Personnel Services	4,605.75	4,605.75
General Operations	7,249.83	7,250.25
Travel	48.75	48.75
Contractors	0.00	0.00
Indirect Administration	714.26	714.26
Other Expenses	0.00	0.00
Medications	0.00	0.00
Totals	12,618.59	12,619.01
Revenue Received	563.84	563.84
Net Totals	12,054.75	12,055.17

Region Disaster Coordination-MH

Expenses:	Jan-22	Jun-22
Personnel Services	1286.54	1286.54
General Operations	249.73	249.73
Travel	11.43	11.43
Contractors	0.00	0.00
Indirect Administration	92.86	92.86
Other Expenses	0.00	0.00
Medications	0.00	0.00
Totals	1640.56	1640.56
Revenue Received	790.56	790.56
Net Totals	850.00	850.00

Region Disaster Coordination-SUD

Expenses:	Jan-22	Jun-22
Personnel Services	1286.54	1286.54
General Operations	249.73	249.73
Travel	11.43	11.43
Contractors	0.00	0.00
Indirect Administration	92.86	92.86
Other Expenses	0.00	0.00
Medications	0.00	0.00
Totals	1640.56	1640.56
Revenue Received	790.56	790.56
Net Totals	850.00	850.00

Region Emergency Coordination-MH

Expenses:	Jan-22	Jun-22
Personnel Services	9,347.08	9,347.08
General Operations	1,532.17	1,532.11
Travel	105.92	105.92
Contractors	0.00	0.00
Indirect Administration	659.11	659.11
Other Expenses	0.00	0.00
Medications	0.00	0.00
Totals	11,644.28	11,644.22
Revenue Received	1,962.69	1,962.69
Net Totals	9,681.59	9,681.53

Region Housing Coordination-MH

Expenses:	Jan-22	Jun-22
Personnel Services	15,623.17	15,623.17
General Operations	2,408.99	2,408.93
Travel	99.54	99.54
Contractors	0.00	0.00
Indirect Administration	797.13	797.13
Other Expenses	0.00	0.00
Medications	0.00	0.00
Totals	18,928.83	18,928.77
Revenue Received	4,463.78	4,463.78
Net Totals	14,465.05	14,464.99

Region Housing Coordination-TAY

Expenses:	Jan-22	Jun-22
Personnel Services	1,287.33	1,287.33
General Operations	315.92	315.92
Travel	12.42	12.42
Contractors	0.00	0.00
Indirect Administration	96.94	96.94
Other Expenses	0.00	0.00
Medications	0.00	0.00
Totals	1,712.61	1,712.61
Revenue Received	768.94	768.94
Net Totals	943.67	943.67

Region Prevention Coordination-SUD

Expenses:	Jan-22	Jun-22
Personnel Services	20,552.08	20,552.08
General Operations	5,343.37	5,343.43
Travel	314.95	314.95
Contractors	0.00	0.00
Indirect Administration	1,572.62	1,572.62
Other Expenses	0.00	0.00
Medications	0.00	0.00
Totals	27,783.02	27,783.08
Revenue Received	3,843.37	3,843.37
NET TOTALS	23,939.65	23,939.71

Region Youth Coordination -MH

Expenses:	Jan-22	Jun-22
Personnel Services	4,717.63	4,717.63
General Operations	464.00	463.19
Travel	572.08	572.08
Contractors	0.00	0.00
Indirect Administration	345.21	345.21
Other Expenses	0.00	0.00
Medications	0.00	0.00
Totals	6,098.92	6,098.11
Revenue Received	2,287.93	2,287.93
NET TOTALS	3,810.99	3,810.18

Region Youth Coordination-SUD

Expenses:	Jan-22	Jun-22
Personnel Services	4,717.63	4,717.63
General Operations	464.00	463.19
Travel	572.08	572.08
Contractors	0.00	0.00
Indirect Administration	345.21	345.21
Other Expenses	0.00	0.00
Medications	0.00	0.00
Totals	6,098.92	6,098.11
Revenue Received	2,287.93	2,287.93
NET TOTALS	3,810.99	3,810.18

Service Initiatives – Consumer-MH

Expenses:	Jan-2022	Jun-2022
Personnel Services	0.00	0.00
General Operations	0.00	0.00
Travel	0.00	0.00
Contractors	0.00	0.00
Indirect Administration	0.00	0.00

Other Expenses	377.22	419.82
Medications	0.00	0.00
Totals	377.22	419.82

Service Initiatives – Consumer-SUD

Expenses:	Jan 2022	June 2022
Personnel Services	0.00	0.00
General Operations	0.00	0.00
Travel	0.00	0.00
Contractors	0.00	0.00
Indirect Administration	0.00	0.00
Other Expenses	377.22	419.82
Medications	0.00	0.00
Totals	377.22	419.82

Service Initiatives – MH-Special Population (No other Services for the Year)

Expenses:	Jan-22	Jun-22
Personnel Services	0.00	0.00
General Operations	0.00	0.00
Travel	0.00	0.00
Contractors	0.00	0.00
Indirect Administration	0.00	0.00
Other Expenses	435.00	0.00
Medications	0.00	0.00
Totals	435.00	0.00

Service Initiatives – Trauma-MH

Expenses:	Jan-22	Jun-22
Personnel Services	0.00	0.00
General Operations	0.00	0.00
Travel	0.00	0.00
Contractors	0.00	0.00
Indirect Administration	0.00	0.00
Other Expenses	4,152.07	857.75
Medications	0.00	0.00
Totals	4,152.07	857.75

Service Initiatives – Trauma-SUD

Expenses:	Jan-22	May-22
Personnel Services	0.00	0.00
General Operations	0.00	0.00
Travel	0.00	0.00
Contractors	0.00	0.00
Indirect Administration	0.00	0.00
Other Expenses	1,450.00	857.75
Medications	0.00	0.00
Totals	1,450.00	857.75

Supported Housing

Expenses:	Jan-22	Jun-22
Supported Housing - MH	62,944.67	54,655.21
Supported Housing - SUD	7,048.93	14,432.36
		Mar-22
Supported Housing – Trans Age 19-26 MH	8,171.43	8,799.82
		May-22
Supported Housing - WC	4,870.00	9,716.77

SOR – Prevention

Expenses:	Jan-22	Jun-22
Personnel Services	1027.83	184.70
General Operations	0.00	0.00
Travel	0.00	0.00
Contractors	0.00	0.00
Indirect Administration	0.00	0.00
Other Expenses	765.00	4,421.81
Medications	0.00	0.00
Totals	1,792.83	4,606.51

SOR – Treatment

Expenses:	Jan-22	Jun-22
Personnel Services	0.00	0.00
General Operations	0.00	0.00
Indirect Cost	0.00	0.00
Other Expenses	0.00	0.00
Lab/Medical Test	625.00	500.00
Office visit	359.90	0.00
Medications	300.01	130.04
Totals	1,284.91	630.04

RSP Grant (Grant ended in December 2021)

Expenses:	Oct-21	Dec-21
Personnel Services	43,670.19	50,850.40
General Operations	7,556.96	6,228.30
Travel	3,548.72	1,669.92
Contractors	0.00	0.00
Indirect Administration	1,275.97	353.21
Other Expenses	1,175.43	2,368.81
Medications	0.00	0.00
Totals	57,227.27	61,470.64

PFS-Underage Drinking SUD

Expenses:	Jan-22	Jun-22
Personnel Services	0.00	0.00
General Operations	150.75	221.30
Travel	0.00	0.00
Contractors	0.00	0.00
Indirect Administration	0.00	0.00
Other Expenses	7,971.02	2,2495.81
EBP Specific Expenses	1,860.00	9,578.40
Totals	9,981.77	32,295.51

No payments for services by Region 5 for SAMSHA Emergency Grant (SEG)

NEBRASKA

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DEPT. OF HEALTH AND HUMAN SERVICES



Jim Pillen, Governor

October 23, 2023

Patrick Kreifels, Regional Administrator
Region V Behavioral Health Authority
1645 N Street
Lincoln, NE 68505

Mr. Kreifels,

The Division of Behavioral Health (DBH) recently completed the FY23 Region V Network Compliance Monitoring process. The DBH appreciates the time and assistance of Region V staff in submitting required compliance deliverables by September 30, 2023.

The detailed review of Network Compliance deliverables allowed DBH staff to determine adherence to the FY23 Network Operations Manual, Regional Budget Planning Guidelines, the State to Region Contract, and other guidance documents as applicable.

For the FY23 Network Compliance review, please note the following:

Recommendations:

1. Including methodology for when reoccurring meetings are held will help DBH understand why certain meetings, like RQIT, had limited meeting documentation.
2. The Region submitted confirmation that Region staff completed 42 CFR Training for FY23. Additionally, please provide similar documentation of this training for providers.
3. For Youth Coordination, please list the agencies along with the individuals on the partners list.
4. Add clarification stating which Youth Services trainings were for Region staff versus those offered to others.

Commendations:

1. The timely submission of Network Compliance documents was appreciated. It allowed DBH to begin the review process without delay.
2. The continued correspondence, including providing additional documentation beyond the initial submission, demonstrates commitment to delivering a thorough and accurate review of efforts.
3. The information submitted provided a comprehensive view of the Region and allowed DBH to verify required information in an efficient and timely manner.

Thank you for the effort taken to submit all Network Compliance information. The efforts of Region V staff made the process efficient and informative. If you have questions, please feel free to contact me.

Sincerely,

A handwritten signature in blue ink, reading "Rebekah Willoughby". The signature is fluid and cursive, with the first name "Rebekah" and last name "Willoughby" clearly distinguishable.

Rebekah Willoughby, MPH
Community Services Administrator
Division of Behavioral Health
Department of Health and Human Services

Interlocal Agreement Revisions
Region V Systems and Apace Collaborative Timeline of Action Items
Updated 2/1/24

-33-

December 2023

- ❖ **12/21/23:** Matt Kasik, Patrick Kreifels, and Kim Michael met to formulate coordinated plan of action steps.

January 2024

- ❖ Apace and Region V Systems initiated consultation with respective legal counsels. Group meeting was held with Apace, Region V Systems, and both legal counsels to discuss legal strategy. Legal recommendation was to terminate current Interlocal Agreement and develop individual agreements for each entity.
- ❖ Established weekly meeting schedule between Matt Kasik, Patrick Kreifels, and Kim Michael to touch base on this process.

February 2024

- ❖ Provide this timeline in both RGBs' 2/12/24 meeting packets.
- ❖ **2/12/24 RGB Meetings:** Matt Kasik, Patrick Kreifels, and Kim Michael will attend each other's RGB Meetings. Discuss reasons for recommendation to terminate current Interlocal Agreement and subsequently developing two separate Interlocal Agreements.
 - **Ask for motion to move forward to terminate Interlocal Agreement by way of approving Resolution presented. Note: Not asking for motion to approve revised Interlocal Agreements (that motion slated for September 2024).**

March 2024

- ❖ **3/11/24 (RGB Meetings):**
 - **Draft** Interlocal Agreement included in Region V Systems' and Apace's meeting packet as a "head's up" for content (no formal action to adopt document at this meeting).
 - Matt Kasik/Patrick Kreifels/Kim Michael provide updates to respective Boards about the Interlocal Agreement revision process to date.

March 2024 – August 2024

- ❖ Patrick Kreifels and Matt Kasik attend all 16 County Board meetings to discuss and answer questions about the revised Interlocal Agreements.

September 2024

- ❖ **9/9/24 RGB Meetings: FINAL** Interlocal Agreements included in Region V Systems' and Apace's meeting packet **for MOTION to adopt**.
 - At each RGB meeting, advise that a joint letter from Patrick Kreifels and Matt Kasik will be distributed by 9/16/24 to each County Board asking that each County Board adopt a resolution to sign the revised Interlocal Agreements (e.g., each County Board will adopt **two** resolutions – one for Region V Systems and one for Apace).

September – October 2024

- ❖ Kim Michael facilitates mailing each County Board its revised Interlocal Agreement for signature and return (for Region V Systems and Apace).
 - The County Boards will be instructed to mail back BOTH Interlocal Agreements to Kim Michael (Kim then forwards Apace's signed docs to Matt Kasik).
 - Confirmation will be provided to RGB that all counties signed and returned documents for Region V Systems and Apace.

**RESOLUTIONS OF
THE GOVERNING BOARD OF
REGION V SYSTEMS**

WHEREAS, Region V Systems ("Region V Systems") and Region V Services d/b/a Apace ("Apace") were formed as separate legal entities pursuant to that certain Amended and Restated Agreement for the Formation of the Region V Community Human Services Program ("Region V") dated July 6, 2009 (the "Existing Agreement") between the following sixteen (16) counties in Nebraska: Polk, Butler, Saunders, Seward, Lancaster, Otoe, Fillmore, Saline, Thayer, Jefferson, Gage, Johnson, Nemaha, Pawnee, York, and Richardson (the "Counties").

WHEREAS, Region V is governed, managed, and administered by a governing board, consisting of one member from each of the Counties' governing boards (the "Region V Governing Board").

WHEREAS, Region V Systems and Apace operate as distinct entities, and the members of the Region V Governing Board also serve as members of the independent governing boards of both Region V Systems and Apace (with respect to Region V Systems, the "Governing Board").

WHEREAS, given the separate nature by which Region V Systems and Apace operate, the Governing Board believes it to be in the best interest of Region V Systems for the Counties to enter into separate interlocal agreements, ultimately forming a new interlocal agreement for Region V Systems (the "New Agreement").

RESOLVED, that the Governing Board hereby authorizes the officers of Region V Systems to engage and work with legal counsel to prepare a New Agreement and present the New Agreement, first, to the Governing Board and, second, the Counties, in each case for their respective review, comment and final approval.

RESOLVED, that upon the full and final execution of the New Agreement, the Existing Agreement will automatically terminate, except as otherwise stated in the New Agreement.

CERTIFICATION

The undersigned, as Chairperson of the Governing Board of Region V Systems, certifies that the foregoing resolutions were adopted by the Governing Board at a meeting duly and regularly held on _____, 2024, at which meeting a quorum was present.

Chairperson



Good Life. Great Mission.

DEPT. OF HEALTH AND HUMAN SERVICES



Jim Pillen, Governor

Date: December 20, 2023

TO: Regional Administrators, Regional Network Providers

FROM: Tony Green, Interim Director, Division of Behavioral Health

RE: DBH Telehealth and Phone Services Effective January 1, 2024

Effective January 1, 2024, the following services will be available via telehealth and phone for DBH services listed in the Continuum of Care Manual. Telehealth is defined as a medium that has an audio and visual component. Phone services are defined as services that may be delivered by audio only. In the chart below, an "X" indicates that the service is available for delivery via the indicated medium.

Mental Health Crisis Services		
Service	Telehealth	Phone
Emergency Psychiatric Observation		
Crisis Stabilization		
24-Hour Crisis Line	X	X
Mental Health Respite		
Emergency Community Support	X	X
Crisis Response	X	X
Hospital Diversion		

Mental Health Treatment Services: Hospital		
Service	Telehealth	Phone
Acute Inpatient		
Sub-Acute Hospitalization		

Mental Health Treatment Services: Outpatient		
Service	Telehealth	Phone
Day Treatment		
Medication Management	X	
Mental Health Assessment/Addendum	X	
Multi-Systemic Therapy	X	
Intensive Community Services	X	
Outpatient Individual Psychotherapy	X	X
Outpatient Group Psychotherapy	X	

DBH/RA Communication #25

Helping People Live Better Lives

Outpatient Family Psychotherapy	X	X
Peer Support	Yes, but requires one in-person contact every 30 days	
Therapeutic Consultation	X	X

Mental Health Rehabilitation Services		
Service	Telehealth	Phone
Community Support Mental Health	X	
Day Rehabilitation		
Recovery Support	X	X
Supported Employment Milestone 5	X	
Secure Residential		
Day Support		
Assertive Community Treatment		
Psychiatric Residential Rehabilitation		

Substance Use Disorder		
Service	Telehealth	Phone
Substance Use Disorder Assessment / Addendum	X	
Community Support - ASAM lvl1	X	
Outpatient Individual Psychotherapy - ASAM 1.0	X	X
Outpatient Group Psychotherapy - ASAM 1.0	X	
Outpatient Family Psychotherapy - ASAM 1.0	X	X
Intensive Outpatient ASAM 2.1		
Halfway House ASAM 3.1		
Social Detoxification ASAM 3.2 WM		
Intermediate Residential ASAM 3.3		
Therapeutic Community ASAM 3.3		
Short-Term Residential ASAM 3.5		
Dual Disorder Residential ASAM 3.5		
Opioid Treatment Program	X	X
Medically Monitored Withdrawal Management ASAM 3.7		

NEBRASKA

Good Life. Great Mission.

DEPT. OF HEALTH AND HUMAN SERVICES



Jim Pillen, Governor

Date: January 15, 2024

TO: Regional Administrators, Regional Network Directors, and Regional Fiscal Managers

FROM: Tony Green, Interim Director, Division of Behavioral Health

Core Service Requirements

Effective as of January 15, 2024, the Division of Behavioral Health will begin the process of bringing core services online in each of its regions. Regions shall show evidence of attempting to bring services online by way of RFI. If a provider shows interest, an RFP must be submitted.

If the RFP does not render a provider, the regions may contract out of the region to provide the service or may provide the service themselves. **If the service is being offered in your region by a provider not enrolled with the RBHA, the RBHA must utilize a LOA process to address individual consumer needs for this service. All providers must meet network enrollment standards.**

FAQ:

Can existing providers add a new service without an RFP? No, an RFP must be issued for all new services.

Can a region contract from an RFI if only one provider responds? A provider cannot be directly contracted off an RFI, an RFP must be submitted.

The timeline for establishing these services is as follows:

Mental Health Core Services - Phase 1 (RFI/RFP by July 1, 2024)

- 24 Hour Crisis Line
- Acute Inpatient Hospitalization (Adult)
- Mental Health Assessment and Addendum (Adult and Youth)
- Community Support (Adult)
- Crisis Response (Adult and Youth)
- Day Support (Adult) or Day Rehabilitation (Adult)
- Emergency Community Support (Adult)
- Medication Management (Adult and Youth)
- OP Psychotherapy: Individual, Group, Family (Adult and Youth)
- Mental Health Peer Support (Adult)
- High Fidelity Wraparound (Professional Partner Program) (Youth)
- Supported Employment (Milestone 5/Extended Services) (Adult)

DBH/RA Communication #26

Helping People Live Better Lives

Substance Use Core Services - Phase 1 (RFI/RFP by July 1, 2024)

SUD Assessment and Addendum (Adult and Youth)
SUD Community Support (Adult)
SUD Intensive Outpatient (Adult)
MAT for Opioid and Alcohol (Adult)
SUD OP Psychotherapy (Individual, Group, Family) (Adult and Youth)
Social Detox (Adult) or Medically Managed Inpatient Withdrawal Management (Adult)

Mental Health - Phase 2 (RFI/RFP by January 1, 2025)

Crisis Stabilization (Adult)
ACT or Intensive Community Services (Adult)
Mental Health Respite (Adult)

Substance Use - Phase 2 (RFI/RFP by January 1, 2025)

Halfway House (Adult)
Short-term Residential (Adult)

Mental Health - Phase 3 (RFI/RFP by July 1, 2025)

Dual Disorder Residential (Adult)
Psych Residential Rehabilitation (Adult)

Substance Use - Phase 3 (RFI/RFP by July 1, 2025)

SUD Peer Support (Adult)
Therapeutic Community SUD (Adult) or SUD Intermediate Residential (Adult)

Please direct questions to the DHHS Behavioral Health Division Network Unit at
DHHS.DBHNetworkOperations@nebraska.gov.

Thank you for your continued service.

CONTRACT UTILIZATION SUMMARY

FY23-24

As of 12/31/23

ASSOCIATES IN COUNSELING & TREATMENT									
FY 23 - 24									
SERVICE									
Sheet #	Service Type	Orig. Contract	Current Contract	Requested	%	Paid	%	Projected Billing Year End	Projected Remaining Year End
#25-320	NFFS	\$ 104.00	\$104.00	\$0.00	0.0%	\$0.00	0.0%	\$ -	\$104.00
MH - EMERGENCY FLEX FUNDS									
MH - ASSESSMENT - ADULT - NON RESIDENTIAL	FFS	\$ 10,000.00	\$10,000.00	\$906.27	9.1%	\$906.27	9.1%	\$ 1,812.54	\$8,187.46
MH - OUTPATIENT ADULT	FFS	\$ 10,000.00	\$10,000.00	\$912.96	9.1%	\$912.96	9.1%	\$ 1,825.92	\$8,174.08
SUD - ASSESSMENT - ADULT - NON RESIDENTIAL	FFS	\$ 93,841.00	\$ 93,841.00	\$48,944.63	52.2%	\$ 48,944.63	52.2%	\$ 97,889.26	\$ (4,048.26)
SUD - INTENSIVE OUTPATIENT - ADULT - NON RESIDENTIAL	SUD-TOP	\$ 10,000.00	\$ 44,884.00	\$56,233.71	125.3%	\$46,493.46	103.6%	\$ 112,467.42	\$ (67,583.42)
SUD - OUTPATIENT PSYCHOTHERAPY-ADULT-RATE	D-OP ADU	\$ 10,000.00	\$ 35,000.00	\$43,365.60	123.9%	\$43,365.60	123.9%	\$ 86,731.20	\$ (51,731.20)
TOTAL		\$ 133,945.00	\$193,829.00	\$150,363.17	77.6%	\$140,622.92	72.5%	\$ 300,726.34	\$ (106,897.34)

CONTRACT UTILIZATION SUMMARY

FY23-24

THRU 12/31/23

BLUE VALLEY BEHAVIORAL HEALTH											
FY23-24											
SERVICE	Sheet #	Type	Orig.	Contract	Current Contract	Requested	%	Paid	%	Projected Billing	Projected Remaining
SERVICE											
MH - OUTPATIENT PSYCHOTHERAPY-CHILDREN-RATE	#15-319	FFS	\$ 58,817.00	\$ 58,817.00	\$ 58,817.00	\$ 26,095.44	44.4%	\$ 26,095.44	44.4%	\$ 52,190.88	\$ 6,626.12
MH - OUTPATIENT PSYCHOTHERAPY-CHILDREN-EXP	#15-319A	NFFS	\$ 151,712.00	\$ 151,712.00	\$ 151,712.00	\$ 68,258.49	45.0%	\$ 68,258.49	45.0%	\$ 136,516.98	\$ 15,195.02
MH - ASSESSMENT - YOUTH - CHILDREN	#15-320	FFS	\$ 10,560.00	\$ 10,560.00	\$ 10,560.00	\$ 4,833.44	45.8%	\$ 4,833.44	45.8%	\$ 9,666.88	\$ 893.12
MH - OUTPATIENT PSYCHOTHERAPY-ADULT-RATE	#15-321	FFS	\$ 298,235.00	\$ 298,235.00	\$ 298,235.00	\$ 133,140.00	44.6%	\$ 133,140.00	44.6%	\$ 266,280.00	\$ 31,955.00
MH - OUTPATIENT PSYCHOTHERAPY-ADULT-EXP	#15-321A	NFFS	\$ 97,834.00	\$ 97,834.00	\$ 97,834.00	\$ 38,920.31	39.8%	\$ 38,920.31	39.8%	\$ 77,840.62	\$ 19,993.38
MH - ASSESSMENT - ADULT - NON RESIDENTIAL	#15-323	FFS	\$ 70,092.00	\$ 70,092.00	\$ 70,092.00	\$ 19,937.94	28.4%	\$ 19,937.94	28.4%	\$ 39,875.88	\$ 30,216.12
MH - COMMUNITY SUPPORT - ADULT	#15-325	FFS	\$ 80,292.00	\$ 80,292.00	\$ 80,292.00	\$ 30,704.82	38.2%	\$ 30,704.82	38.2%	\$ 61,409.64	\$ 18,882.36
MH - MED MANAGEMENT - ADULT - NON RESIDENTIAL	#15-328	FFS	\$ 65,240.00	\$ 65,240.00	\$ 65,240.00	\$ 22,899.36	35.1%	\$ 22,899.36	35.1%	\$ 45,798.72	\$ 19,441.28
MH - 24 HOUR CRISIS LINE - ADULT - EMERGENCY	#15-331	FFS	\$ 37,548.00	\$ 37,548.00	\$ 37,548.00	\$ 13,618.32	36.3%	\$ 13,618.32	36.3%	\$ 27,236.64	\$ 10,311.36
MH - ASSESSMENT - YOUTH - RATE	#15-332	FFS	\$ 63,042.00	\$ 63,042.00	\$ 63,042.00	\$ 15,996.91	25.4%	\$ 15,996.91	25.4%	\$ 31,993.82	\$ 31,048.19
MH - MEDICATION MANAGEMENT SE	#15-366	NFFS	\$ 19,515.00	\$ 19,515.00	\$ 19,515.00	\$ 11,724.69	60.1%	\$ 11,724.69	60.1%	\$ 23,449.38	\$ (3,934.38)
MH - FLEX FUNDS-ADULT	#15-367	NFFS	\$ 14,999.00	\$ 14,999.00	\$ 14,999.00	\$ -	0.0%	\$ -	0.0%	\$ -	\$ 14,999.00
MH - MED MANAGEMENT - YOUTH - NON RESIDENTIAL	MM YOUTH	NFFS	\$ 5,000.00	\$ 5,000.00	\$ 5,000.00	\$ 2,515.46	50.3%	\$ 2,515.46	50.3%	\$ 5,030.92	\$ (30.92)
SUD - OUTPATIENT PSYCHOTHERAPY-CHILDREN-RATE	#15-420	FFS	\$ 9,540.00	\$ 9,540.00	\$ 9,540.00	\$ 1,978.08	20.7%	\$ 1,978.08	20.7%	\$ 3,956.16	\$ 5,583.84
SUD - OUTPATIENT PSYCHOTHERAPY-CHILDREN-EXP	#15-420A	NFFS	\$ 38,731.00	\$ 38,731.00	\$ 38,731.00	\$ 18,584.97	48.0%	\$ 18,584.97	48.0%	\$ 37,169.94	\$ 1,561.06
SUD - OUTPATIENT PSYCHOTHERAPY-ADULT-RATE	#15-421	FFS	\$ 126,500.00	\$ 126,500.00	\$ 126,500.00	\$ 46,979.40	37.1%	\$ 46,979.40	37.1%	\$ 93,958.80	\$ 32,541.20
SUD - OUTPATIENT PSYCHOTHERAPY-ADULT-EXP	#15-421A	NFFS	\$ 115,152.00	\$ 115,152.00	\$ 115,152.00	\$ 53,811.23	46.7%	\$ 53,811.23	46.7%	\$ 107,622.46	\$ 7,529.54
SUD - ASSESSMENT - ADULT - NON RESIDENTIAL	#15-423	FFS	\$ 70,092.00	\$ 70,092.00	\$ 70,092.00	\$ 30,209.00	43.1%	\$ 30,363.07	43.3%	\$ 60,418.00	\$ 9,674.00
SUD - ASSESSMENT - YOUTH	#15-424	FFS	\$ 29,209.00	\$ 29,209.00	\$ 29,209.00	\$ 3,309.71	11.3%	\$ 3,309.70	11.3%	\$ 6,619.41	\$ 22,589.59
SUD - INTENSIVE OUTPATIENT - ADULT - NON RES	#15-426	FFS	\$ 68,509.00	\$ 68,509.00	\$ 68,509.00	\$ 22,640.67	33.0%	\$ 22,640.68	33.0%	\$ 45,281.34	\$ 23,227.66
TOTAL			\$ 1,430,619.00	\$ 1,430,619.00	\$ 1,430,619.00	\$ 566,158.23	39.57%	\$ 566,312.32	39.59%	\$ 1,132,316.47	\$ 298,302.54

CONTRACT UTILIZATION SUMMARY
FY23-24
THROUGH 12/31/23

THE BRIDGE BEHAVIORAL HEALTH									
FY23-24									
SERVICE									
Sheet #	Service Type	Orig. Contract	Current Contract	Requested	%	Paid	%	Projected Billing Year End	Projected Remaining Year End
#30-331	MH - MENTAL HEALTH RESPITE-ADULT-EMERGENCY	\$ -	\$ -	\$0.00	0.0%	\$ -	0.0%	\$ -	\$ -
#30-336	MH - EMERGENCY FLEX FUNDS	\$ 5,000.00	\$ 5,000.00	\$ -	0.0%	\$ -	0.0%	\$ -	\$ 5,000.00
#30-432	SUD - INTERMEDIATE RESIDENTIAL - ADULT	\$ 73,040.00	\$ 73,040.00	\$ -	0.0%	\$ -	0.0%	\$ -	\$ 73,040.00
#30-433	SUD - MENTAL HEALTH RESPITE-ADULT-EMERGENCY	\$ 399,872.00	\$ 399,872.00	\$ 317,948.40	79.5%	\$ 317,948.40	79.5%	\$ 635,896.80	\$ (236,024.80)
ASMTNT S	SUD - SOCIAL DETOX-ADULT-EMERGENCY	\$ 88,801.00	\$ 88,801.00	\$ 23,304.87	26.2%	\$ 23,304.87	26.2%	\$ 46,609.74	\$ 42,191.26
MMIW	SUD - ASSESSMENT - ADULT - NON RESIDENTIAL	\$ 193,695.00	\$ 193,695.00	\$ 604.18	6.0%	\$ 604.18	6.0%	\$ 1,208.36	\$ 8,791.64
#30-444	SUD - MEDICALLY MONITORED INPATIENT WITHDRAWL	\$ 200,604.00	\$ 200,604.00	\$ 61,218.08	31.6%	\$ 61,218.08	31.6%	\$ 122,436.16	\$ 71,258.84
	SUD - SHORT TERM RES-ADULT	\$ -	\$ -	\$ 29,720.25	14.8%	\$ 21,476.25	10.7%	\$ 59,440.50	\$ 141,163.50
	SUD - OUTPATIENT PSYCHOTHERAPY-ADULT-RATE	\$ 10,000.00	\$ 10,000.00	\$ 0.00	0.0%	\$ 0.00	0.0%	\$ -	\$ 10,000.00
TOTAL		\$ 981,012.00	\$ 981,012.00	\$ 432,795.78	44.1%	\$ 424,551.78	43.3%	\$ 865,591.56	\$ 115,420.44

THROUGH 12/31/23

TOTAL

CONTRACT UTILIZATION SUMMARY
FY23-24
THROUGH 12/31/23

[illegible]

FY23-24

[illegible]

CONTRACT UTILIZATION SUMMARY
FY23-24
THRU 12/31/23

INTEGRATED BEHAVIORAL HEALTH SERVICES									
FY23-24									
SERVICE	Sheet #	Service Type	Orig. Contract	Current Contract	Requested	%	Paid	%	Projected Billing Year End
MH - SECURE RESIDENTIAL	SR	FFS	\$ 71,086.00	\$ 71,086.00	\$40,072.32	56.37%	\$40,072.32	56.4%	\$ 80,144.64
MH - SECURE RESIDENTIAL Room & Board	R&B	FFS	\$ 28,583.00	\$ 28,583.00	\$13,403.55	46.89%	\$13,403.55	46.9%	\$ 26,807.10
MH - PSYCH RES REHAB		FFS	\$ 10,000.00	\$ 10,000.00					\$ 10,000.00
MH - DAY REHABILITATION		FFS	\$ 10,000.00	\$ 10,000.00					\$ 10,000.00
MH - COMMUNITY SUPPORT		FFS	\$ 10,000.00	\$ 10,000.00					\$ 10,000.00
MH- OUTPATIENT ADULT		FFS	\$ 10,000.00	\$ 10,000.00					\$ 10,000.00
TOTAL			\$ 139,669.00	\$ 139,669.00	\$ 53,475.87	38.29%	\$53,475.87	38.3%	\$ 106,951.74
									\$ 32,717.26

THROUGH 12/31/23

TOTAL

CONTRACT UTILIZATION SUMMARY
FY23-24
THROUGH 12/31/23

LUTHERAN FAMILY SERVICES									
FY23-24									
SERVICE									
Sheet #	Service Type	Orig. Contract	Current Contract	Requested	%	Paid	%	Projected Billing Year End	Projected Remaining Year End
MH - PEER	FFS	\$ 20,000.00	\$ 20,000.00	\$ 6,112.74	30.6%	\$6,112.74	30.6%	\$ 12,225.48	\$ 7,774.52
MH - Assessment	FFS	\$ 40,181.00	\$ 40,181.00	\$6,041.80	15.0%	\$6,041.80	15.0%	\$ 12,083.60	\$ 28,097.40
MH - OUTPATIENT PSYCHOTHERAPY - ADULT - NON RES	FFS	\$ 275,073.00	\$ 275,073.00	\$82,041.74	29.8%	\$ 82,041.74	29.8%	\$ 164,083.48	\$ 110,989.52
MH - OUTPATIENT PSYCHOTHERAPY - YOUTH - NON RESIDENTIAL	FFS	\$ 10,000.00	\$ 10,000.00	\$1,712.90	17.1%	\$1,712.90	17.1%	\$ 3,425.80	\$ 6,574.20
MH - MED MANAGEMENT SE - ADULT-NON RES-SE	FFS	\$ 150,000.00	\$ 150,000.00	\$ 36,572.98	24.4%	\$ 36,572.98	24.4%	\$ 73,145.96	\$ 76,854.04
MH - MED MANAGEMENT SE - ADULT - NON RESIDENTIAL	NFFS	\$ 81,660.00	\$ 81,660.00	\$41,010.37	50.2%	\$ 41,010.37	50.2%	\$ 82,020.74	\$ (360.74)
MH - COMMUNITY SUPPORT - ADULT - NON RESIDENTIAL	FFS	\$ 120,855.00	\$ 120,855.00	\$ 32,648.72	27.0%	\$ 32,648.72	27.0%	\$ 65,297.44	\$ 55,557.56
MH - FLEX FUNDS-ADULT	NFFS	\$ 16,038.00	\$ 16,038.00	\$ 347.61	2.2%	\$ 347.61	2.2%	\$ 695.22	\$ 15,342.78
SUD - OUTPATIENT PSYCHOTHERAPY - ADULT - NON RESIDENTIAL	FFS	\$ 35,012.00	\$ 35,012.00	\$ 13,256.94	37.9%	\$ 13,256.94	37.9%	\$ 26,513.88	\$ 8,498.12
SUD - INTENSIVE OUTPATIENT - ADULT - NON RESIDENTIAL	FFS	\$ 30,000.00	\$ 30,000.00	\$ 14,090.90	47.0%	\$ 14,090.91	47.0%	\$ 28,181.79	\$ 1,818.21
SUD - PEER SPECIALIST - ADULT - NON RESIDENTIAL	FFS	\$ 10,000.00	\$ 10,000.00	\$9,998.28	100.0%	\$9,998.28	100.0%	\$ 19,996.56	\$ (9,996.56)
SUD - ASSESSMENTS - ADULT - NON RESIDENTIAL	FFS	\$ 20,237.00	\$ 20,237.00	\$3,927.17	19.4%	\$ 3,927.17	19.4%	\$ 7,854.34	\$ 12,382.66
SUD - OUTPATIENT PSYCHOTHERAPY - YOUTH - NON RESIDENTIAL	FFS	\$ 10,000.00	\$ 10,000.00	\$0.00	0.0%	\$ -	0.0%	\$ -	\$ 10,000.00
TOTAL		\$ 819,056.00	\$ 819,056.00	\$ 247,762.15	30.2%	\$247,762.16	30.2%	\$ 495,524.29	\$ 323,531.71

CONTRACT UTILIZATION SUMMARY
FY23-24
THROUGH 12/31/23

MARY LANNING HOSPITAL									
FY23-24									
SERVICE									
Sheet #	Service Type	Orig. Contract	Amended Contract (NA)	Requested	%	Paid	%	Projected Billing Year End	Projected Remaining Year End
#13-358	FFS	\$ -	\$ -	\$0.00		\$0.00		\$ -	\$ -
#13-360	FFS	\$ -	\$ -	\$ -	\$	\$ -		\$ -	\$ -
#13-362	FFS	\$ -	\$ -	\$ -	\$	\$ -		\$ -	\$ -
#13-364	FFS	\$ -	\$ -	\$ -	\$	\$ -		\$ -	\$ -
TOTAL		\$ -	\$ -	\$ -	\$	\$ -		\$ -	\$ -

CONTRACT UTILIZATION SUMMARY
FY23-24
THROUGH 12/31/23

MENTAL HEALTH ASSOCIATION									
FY23-24									
SERVICE									
MH - SUPPORTED EMPLOYMENT-ADULT- NON RES	Sheet #	Service Type	Orig. Contract	Current Contract	Requested	%	Paid	%	Projected Billing Year End
MH - HOSPITAL DIVERSION OVER 24 HRS-ADULT-NON RES	#65-300	NFFS	\$ 144,044.00	\$ 144,044.00	\$ 9,592.82	6.7%	\$ 9,592.82	6.7%	\$ 19,185.64
MH - EMERGENCY FLEX FUNDS	#65-301	NFFS	\$ 580,437.00	\$ 580,437.00	\$ 222,170.18	38.3%	\$ 222,170.18	38.3%	\$ 444,340.36
MH - FAMILY NAVIGATOR REAL	#65-306	NFFS	\$ 104.00	\$ 104.00	\$ -	0.0%	\$ -	0.0%	\$ -
SUD - FAMILY NAVIGATOR REAL		NFFS	\$ 127,709.00	\$ 127,709.00	\$ 58,241.57	45.6%	\$ 58,241.57	45.6%	\$ 116,483.14
SUD - SUPPORTED EMPLOYMENT-ADULT- NON RES		NFFS	\$ 127,709.00	\$ 127,709.00	\$ 0.00	0.0%	\$ 0.00	0.0%	\$ -
TOTAL		NFFS	\$ 23,400.00	\$ 23,400.00	\$ 9,500.00	40.6%	\$ 9,500.00	40.6%	\$ 19,000.00
			\$ 1,003,403.00	\$ 1,003,403.00	\$ 299,504.57	29.8%	\$ 299,504.57	29.8%	\$ 599,009.14
									\$ 404,393.86

CONTRACT UTILIZATION SUMMARY
FY23-24
THROUGH 12/31/23

MENTAL HEALTH CRISIS CENTER									
FY23-24									
SERVICE									
Sheet #	Service Type	Orig. Contract	Current Contract	Requested	%	Paid	%	Projected Billing Year End	Projected Remaining Year End
#13-353	NFFS	\$ 598,993.00	\$ 598,993.00	\$ 598,993.00	100.00%	\$ 563,019.04	93.99%	\$ 598,993.00	\$ -
#13-362	FFS	POOL	POOL	\$68,087.26		\$ 68,087.26		\$ 136,174.52	\$ -
#13-363	NFFS	\$ 4,028.00	\$ 4,028.00	\$ 1,257.61	31.22%	\$ 1,257.61	31.22%	\$ 2,515.22	\$ 1,512.78
#13-591	FFS		POOL	\$ 292.22		\$ 292.22		\$ 584.44	\$ -
ASSMINT	FFS	\$ 30,000.00	\$ 30,000.00	\$7,854.34	26.18%	\$7,854.34	26.18%	\$ 15,708.68	\$ 14,291.32
	NFFS	\$ 668,508.00	\$ 668,508.00	\$462,213.85	69.14%	\$462,213.85	69.14%	\$ 924,427.70	\$ (255,919.70)
EPC SE	NFFS	\$ 62,136.00	\$ 62,136.00	\$14,837.26	23.88%	\$14,837.26	23.88%	\$ 29,674.52	\$ 32,461.48
	NFFS	\$ 62,136.00	\$ 62,136.00	\$14,837.26	23.88%	\$14,837.26	23.88%	\$ 29,674.52	\$ 32,461.48
					81.95%	\$ 1,132,398.84	79.42%	\$ 1,737,752.60	\$ (175,192.64)
TOTAL		\$ 1,425,801.00	\$ 1,425,801.00	\$ 1,168,372.80		\$ -			
						\$			

CONTRACT UTILIZATION SUMMARY

FY23-24

Through 12/31/23

TASC (HOUSES OF HOPE)									
FY23-24									
SERVICE									
Sheet #	Service Type	Orig. Contract	Current Contract	Requested	%	Paid	%	Projected Billing Year End	Projected Remaining Year End
#35-313	NFFS	\$ 679,709.00	\$ 679,709.00	\$ 322,740.16	47.48%	\$322,740.18	47.48%	\$ 645,480.32	\$ 34,228.68
#35-314	NFFS	\$ 274,896.00	\$ 274,896.00	\$ 94,643.33	34.43%	\$ 94,643.33	34.43%	\$ 189,286.66	\$ 85,609.34
			\$ -						
#35-323	NFFS	\$ 209,340.00	\$ 209,340.00	\$ 192,939.51	92.17%	\$ 192,939.50	92.17%	\$ 385,879.02	\$ (176,539.02)
CR-Youth	NFFS	\$ 11,934.00	\$ 11,934.00	\$2,975.00	24.93%	\$2,975.00	24.93%	\$ 5,950.00	\$ 5,984.00
#35-330	NFFS	\$ 20,808.00	\$ 20,808.00	\$ 11,090.89	53.30%	\$ 11,090.89	53.30%	\$ 22,181.78	\$ (1,373.78)
#35-353	NFFS	\$ 343,157.00	\$ 343,157.00	\$ 242,994.06	70.81%	\$ 242,994.06	70.81%	\$ 485,988.12	\$ (142,831.12)
			\$ -						
#35-414	NFFS	\$ 149,368.00	\$ 149,368.00	\$ 39,369.12	26.36%	\$ 39,369.12	26.36%	\$ 78,738.24	\$ 70,629.76
		\$ 89,948.00	\$ 89,948.00					\$ -	\$ 89,948.00
		\$ 114,679.00	\$ 114,679.00					\$ -	\$ 114,679.00
		\$ 1,893,839.00	\$ 1,893,839.00	\$ 906,752.07	47.88%	\$ 906,752.08	47.88%	\$ 1,813,504.14	\$ 80,334.86
TOTAL									

50.0%

CONTRACT UTILIZATION SUMMARY

FY23-24

THROUGH 12/31/23

TOUCHSTONE (HOUSES OF HOPE)									
FY23-24									
SERVICE									
MH - EMERGENCY FLEX FUNDS - ADULT	Sheet #	Service Type	Orig. Contract	Current Contract	Requested	%	Paid	%	Projected Billing Year End
	#35-367	FFS	\$ 8,323.00	\$ 8,323.00	\$ -	0.0%	\$ -	0.0%	\$ 8,323.00
SUD - SHORT TERM RESIDENTIAL - ADULT - RESIDENTIAL	#35-456	FFS	\$ 201,154.00	\$ 201,154.00	\$ 81,235.35	40.4%	\$ 81,235.35	40.4%	\$ 162,470.70
	TOTAL		\$ 209,477.00	\$ 209,477.00	\$ 81,235.35	38.8%	\$ 81,235.35	38.8%	\$ 162,470.70
Projected Remaining Year End									
\$ 38,683.30									
\$ 47,006.30									

CONTRACT UTILIZATION SUMMARY
FY23-24
THROUGH 12/31/23

WELLBEING INITIATIVE									
FY23-24									
SERVICE									
Sheet #	Service Type	Orig. Contract	Current Contract	Requested	%	Paid	%	Projected Billing Year End	Projected Remaining Year End
Recovery Wellness MH	NFFS	\$ 322,500.00	\$ 322,500.00	\$ 58,174.89	18.0%	\$ 58,174.89	18.0%	\$ 116,349.78	\$ 206,150.22
Pilot - Recovery Wellness Support MH									
Recovery Wellness SUD	NFFS	\$ 107,500.00	\$ 107,500.00	\$11,002.11	10.2%	\$11,002.11	10.2%	\$ 22,004.22	\$ 85,495.78
Pilot - Recovery Wellness Support SUD									
TOTAL		\$ 430,000.00	\$ 430,000.00	\$ 69,177.00	16.1%	\$ 69,177.00	16.1%	\$ 138,354.00	\$ 291,646.00

CONTRACT UTILIZATION SUMMARY
FY23-24
THROUGH 12/31/23

REGIONWIDE SERVICES	FY23-24	SERVICE	Orig. Contract	Current Contract	Billed	%	Paid	%	Projected Billing	Projected Remaining
MH - POST COMMITMENT (all Providers)			\$ 106,821.00	\$ 106,821.00	\$ 68,087.26	63.7%	\$ 68,087.26	63.7%	\$ 136,174.52	\$ (29,353.52)
MH - FLEX FUNDS (all Providers)			\$ 132,673.00	\$ 132,673.00	\$ 14,080.42	10.6%	\$ 14,080.42	10.6%	\$ 28,160.84	\$ 104,512.16
MH - SUPPORTED HOUSING (RAP)			\$ 715,357.00	\$ 715,357.00	\$ 415,647.15	58.1%	\$ 415,647.15	58.1%	\$ 831,294.30	\$ (115,937.30)
MH - SUPPORTED HOUSING (TA)			\$ 73,997.00	\$ 119,379.00	\$ 56,823.74	47.6%	\$ 56,823.74	47.6%	\$ 113,647.48	\$ 5,731.52
MH - LANDLORD RISK MITIGATION			\$ 35,165.00	\$ 35,165.00	\$ (700.00)	-2.0%	\$ (700.00)	-2.0%	\$ (1,400.00)	\$ 36,565.00
MH - PROFESSIONAL PARTNER PROGRAMS			\$ 1,767,482.00	\$ 1,767,482.00	\$ 1,000,468.92	56.6%	\$ 1,000,468.92	56.6%	\$ 2,000,937.84	\$ (233,455.84)
Traditional				\$ 1,110,839.00	\$ 669,860.40	60.3%				
Transition Age Youth				\$ 377,622.00	\$ 225,807.78	59.8%				
Short Term - Prevention				\$ 279,021.00	\$ 104,800.74	37.6%				
MH - BH INTEGRATION			\$ 23,465.00	\$ 23,465.00	\$ -	0.0%	\$ -	0.0%	\$ -	\$ 23,465.00
MH - PLANS FOR ONE DHHS			\$ 360,000.00	\$ 360,000.00	\$ 2,986.56	0.8%	\$ 2,986.56	0.8%	\$ 5,973.12	\$ 354,026.88
MH - PLANS FOR ONE			\$ 29,835.00	\$ 29,835.00	\$ 7,972.34	26.7%	\$ 7,972.34	26.7%	\$ 15,944.68	\$ 13,890.32
MH - ACUTE INPATIENT (all Providers)			\$ 153,847.00	\$ 153,847.00	\$ -	0.0%	\$ -	0.0%	\$ -	\$ 153,847.00
MH - SUBACUTE INPATIENT (all Providers)			\$ -	\$ -	\$ -	0.0%	\$ -	0.0%	\$ -	\$ -
MH - DIALECTICAL BEHAVIORAL THERAPY TRAINING			\$ 209,370.00	\$ 209,370.00	\$ 21,500.11	10.3%	\$ 21,500.11	10.3%	\$ 43,000.22	\$ 166,369.78
MH - MOTIVATIONAL INTERVIEWING TRAINING			\$ 174,076.00	\$ 174,076.00	\$ 15,901.14	9.1%	\$ 15,901.14	9.1%	\$ 31,802.28	\$ 142,273.72
SUD - DIALECTICAL BEHAVIORAL THERAPY TRAINING			\$ 209,370.00	\$ 209,370.00	\$ 21,500.11	10.3%	\$ 21,500.11	10.3%	\$ 43,000.22	\$ 166,369.78
SUD - MOTIVATIONAL INTERVIEWING TRAINING			\$ 58,025.00	\$ 58,025.00	\$ 5,300.39	9.1%	\$ 5,300.39	9.1%	\$ 10,600.78	\$ 47,424.22
SUD - POST COMMITMENT (all Providers)			\$ 11,934.00	\$ 11,934.00	\$ 831.09	7.0%	\$ 831.09	7.0%	\$ 1,662.18	\$ 10,271.82
SUD - FLEX FUNDS (all Providers)			\$ 9,941.00	\$ 14,941.00	\$ 13,834.14	92.6%	\$ 13,834.14	92.6%	\$ 27,668.28	\$ (12,727.28)
SUD - PREVENTION COALITIONS			\$ 331,776.00	\$ 331,776.00	\$ 63,295.05	19.1%	\$ 63,295.05	19.1%	\$ 126,590.10	\$ 205,185.90
SUD - PREVENTION TRAINING			\$ 20,000.00	\$ 20,000.00	\$ 250.00	1.3%	\$ 250.00	1.3%	\$ 500.00	\$ 19,500.00
SUD - SUPPORTED HOUSING			\$ 276,283.00	\$ 191,283.00	\$ 26,138.73	13.7%	\$ 26,138.73	13.7%	\$ 52,277.46	\$ 139,005.54
SUD - SUPPORTED HOUSING VOUCHERS (WC)			\$ 85,925.00	\$ 107,925.00	\$ 49,205.86	45.6%	\$ 49,205.86	45.6%	\$ 98,411.72	\$ 9,513.28
MH/SUD - CONSUMER VOICE / RECOVERY			\$ 29,836.00	\$ 29,836.00	\$ 5,353.42	17.9%	\$ 5,353.42	17.9%	\$ 10,706.84	\$ 19,129.16
MH/SUD - TRAUMA INFORMED CARE			\$ 41,040.00	\$ 41,040.00	\$ 1,726.24	4.2%	\$ 1,726.24	4.2%	\$ 3,452.48	\$ 37,587.52
MH - CLAS COALITION			\$ 22,388.00	\$ 22,388.00	\$ 1,155.00	5.2%	\$ 1,155.00	5.2%	\$ 2,310.00	\$ 20,078.00
MH - SPECIAL POPULATIONS			\$ 8,369.00	\$ 8,369.00	\$ 6,000.00	71.7%	\$ 6,000.00	71.7%	\$ 12,000.00	\$ (3,631.00)
MH - CQI Coordination Training			\$ 730.00	\$ 63,230.00	\$ -	0.0%	\$ -	0.0%	\$ -	\$ 63,230.00
TOTAL			\$ 4,887,705.00	\$ 6,705,069.00	\$ 2,797,826.59	41.7%	\$ 1,797,357.67	26.8%	\$ 3,594,715.34	\$ 1,342,871.66

CONTRACT UTILIZATION SUMMARY

FY23-24

Through 12/31/2023

REGION V SYSTEMS (ALL SERVICE LINE ITEMS)									
FY23-24									
SERVICE	Orig. Contract	Current Contract	Billed	%	Paid	%	Projected Billing Year End	Projected Remaining Year End	6
MENTAL HEALTH SERVICES	\$ 14,103,583.00	\$ 13,936,199.00	\$ 5,300,473.92	38.0%	\$ 5,300,473.92	38.0%	\$ 10,600,947.84	\$ 3,335,251.16	
SUBSTANCE USE SERVICES	\$ 6,325,826.00	\$ 6,493,210.00	\$ 2,271,224.99	35.0%	\$ 2,271,224.99	35.0%	\$ 4,542,449.98	\$ 1,950,760.02	
TOTAL	\$ 20,429,409.00	\$ 20,429,409.00	\$ 7,571,698.91	37.1%	\$ 7,571,698.91	37.1%	\$ 15,143,397.82	\$ 5,286,011.18	

MANAGEMENT REPORT
FY 23-24

	Associates in Counseling & Treatment	Blue Valley Behavioral Health	The Bridge Behavioral Health	CenterPointe	Goodwill Industries	HopeSpoke	Houses of Hope - Half-Way House	Houses of Hope - TASC	Houses of Hope - Touchstone	Integrated Behavioral Health	Lutheran Family Services	Mental Health Association	Mental Health Crisis Center	St. Monica's	TeleCare
Quality Review (October-December 2023)															
Service Enhancement/Reinvestment	N/A						N/A	N/A	NA						
Complaints/Grievances, Appeals & Critical Incidents															
Recovery Outcomes															
Ineligibles and Denials															
Quality Review (January-March 2024)															
Perception of Care (January-June 2024)															
Service Enhancement/Reinvestment															
Documents Received	8	9	14	13	14	8	14	13	13	9	14	13	10	14	10
Cumulative Weekly Capacity Reports Received	26	27	26	24	27	23	28	24	25	25	27	9	N/A	11	15
Total Received on Time	34	36	40	37	41	31	42	37	38	34	41	22	10	25	25
Documents Expected	10	9	14	13	14	8	14	13	13	9	15	14	12	14	11
Cumulative Weekly Capacity Reports Received	28	28	28	28	28	28	28	28	28	28	28	24	N/A	28	28
Total Due	38	37	42	41	42	36	42	41	41	37	43	38	12	42	39
% of Compliance to Date	89%	97%	95%	90%	98%	86%	100%	90%	93%	92%	95%	58%	83%	60%	64%

X: Present (on time or with approved extension)

L: Late (with no approved extension)

I: Incomplete (did not meet agreed upon structure)

**MANAGEMENT REPORT
FY 23-24**

	Associates in Counseling & Treatment	Blue Valley Behavioral Health	The Bridge Behavioral Health	CenterPointe	Goodwill Industries	HopeSpoke	Houses of Hope - Half-Way House	Houses of Hope - TASC	Houses of Hope - Touchstone	Integrated Behavioral Health	Lutheran Family Services	Mental Health Association	Mental Health Crisis Center	St. Monica's	TeleCare
Audited Financial Statements and Insurance Due Date Requirements are Variable by Provider	Audited Financial Statement	N/A					X	X	X		X				
	General Liability Insurance	X	X	X	X		X	X	X	X	X	X	X	X	X
	Motor Veh. Liab. Insurance	X	X	X	X		X	X	X		X	X	X	X	X
	Work Comp. Insurance	X	X	X	X		X	X	X		X	X	X	X	X
	Professional Liab Insurance	X	X	X	X		X	X	X	X	X	X	X	X	X
	Cyber Liability Insurance	X	X	X	X		X	X	X	N/A	X	X	N/A	X	X
	Dir. & Off. Liab. Insurance	N/A	X	X	X		X	X	X	X	X	X	X	X	X
July 1	FY 24 Fee Schedules	X	X	X	X	X	X	X	X	X	X	X	X	X	X
Aug 15	Actuals	X	X	X	X	X	X	X	X	X	X	X	X	X	X
Oct 1	Subcontracts (all currently ongoing - FY 24)	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
Oct 31	Complaints/Grievances, Appeals & Critical Incidents	L	X	X	X	X	X	X	X	X	X	X	X	X	X
	Recovery Outcomes	N/A	X	X	X	X	X	X	*	X	X	X	*	X	X
	Ineligibles and Denials	L	X	X	X	X	X	X	X	X	L	X	L	X	L
	Quality Review (April-June 2023)	X	N/A	X	X	X	X	X	X	X	X	X	X	X	X
	Service Enhancement/Reinvestment	N/A	X	X	X	X	N/A	N/A	N/A	N/A	X	L	L	X	N/A
Nov 1	Agency Board of Directors List	N/A	X	X	X	X	X	X	X	N/A	X	X	X	X	N/A
Jan 31	Complaints/Grievances, Appeals & Critical Incidents														
	Recovery Outcomes	N/A													
	Ineligibles and Denials														
	Quality Review (July-September 2023)														N/A
	Perception of Care (July-December 2023)														
	Service Enhancement/Reinvestment	N/A					N/A	N/A	NA						
	Complaints/Grievances, Appeals & Critical Incidents														
	Recovery Outcomes	N/A													
April 30	Ineligibles and Denials														

80% Attendance Report for FY 23-24 As of 1/1/2024

Network Provider	Network Provider Meetings												Regional Quality Improvement Team Meetings												# Attended	# Possible	% Attended
	July	August	September*	October	November	December	January	February	March	April	May	June	July	August	September	October	November	December**	January	February	March	April	May	June			
ACT		X		A	X										A										2	4	50%
Blue Valley		X		X	X										X										4	4	100%
The Bridge		X		X	X										X										4	4	100%
CenterPointe		X		X	X										X										4	4	100%
Goodwill Ind		X		X	X										X										4	4	100%
HopeSpoke		X		X	X										X										4	4	100%
Houses of Hope		X		X	X										X										4	4	100%
IBHS		X		X	A										A										2	4	50%
Lutheran Family		X		X	X										X										4	4	100%
M.H.A.		X		A	X										X										3	4	75%
MHCC		X		X	X										X										4	4	100%
St. Monica's		X		X	X										X										4	4	100%
TeleCare		X		A	A										X										2	4	50%

*September Network Provider Meeting Cancelled

45

52

87%

**December RQIT Meeting Cancelled

Region V Systems
RGB Executive Committee Minutes
November 13, 2023
Following RGB Meeting at Region V Services
3600 Union Drive

Committee Members Present: John Caverzagie, Richardson County; Jan Lang, Pawnee County, Gale Pohlmann, Jefferson County; and Christa Yoakum, Lancaster County

Others Present: Patrick Kreifels, Regional Administrator

The meeting was called to order at 12:43 p.m.

Corporate Compliance Program – FY 22-23 Incident Report Summaries

Kreifels presented the “Corporate Compliance Program Summary Report” for FY 22-23, which included an overview of the compliance plan, a summary of the incident/complaint reports, and subsequent changes that were implemented as a result of the incidents reported. No further recommendations were made by the Committee.

Interlocal Agreement Revisions

On 10/11/23, Pohlmann had e-mailed the Committee, Region V Systems, and Apace information about the status of the joint Interlocal Agreement. At this meeting, Kreifels discussed next steps in that Region V Systems will start to collaboratively work with Apace to bring forward a recommendation to the Executive Committee regarding a revised (separate) Interlocal Agreement for both agencies.

2024 CARF Site Visit

Kreifels reported that CARF will be conducting its site visit in the March/April 2024 timeframe (specific dates yet to be determined) and that usually the surveyors ask to interview the Board chair. More details to follow once the site visit dates are known.

Other Business

RA Report of Activities through 11/3/23: This was provided for the Executive Committee’s information only.

RA Address at 10/5/23 All Employee Fall Rally: This was provided for the Executive Committee’s information only.

Next Meeting: 2/12/24, following regular RGB Meeting

There being no further business, the meeting was adjourned at 1:14 p.m.

Region V Systems (RVS) Quarterly Report

October 2023 - December 2023

Kalli Fandrich, CPSS

List of tasks completed/milestones hit this quarter:

- Planned and held the “rural” Behavioral Health Conference (BHC) in Otoe county.
- Began planning WRAP I and II seminar after assessing needs from the community.
- Provided ongoing Support groups in a variety of settings.

Assessment of Need/Problem Solving:

- **Consumer Family Advisory Committee (CFAC):** Continue to identify and outreach consumers and family members to increase membership and inform them of funding options. Continue to develop and distribute a quarterly newsletter.
- **Lancaster County Behavioral Health Conference:** Begin planning the Lancaster County Behavioral Health Conference. Identify speakers and presenters from the community to help facilitate educating the consumers of the conference.
- **Training:** Assessed the need for a WRAP (Wellness Recovery Action Plan) Seminar 1 to train consumers in developing a Wellness Recovery Action Plan. Plan and execute a WRAP Seminar 2 training consumers to facilitate WRAP groups within the community. Plan a Peer Support Training for Region V Consumers.

Projects:

- **SMART Recovery group:** Continued providing weekly SMART recovery groups. Implemented a new group this quarter, for a total of 2 SMART meetings per week.
- **CFAC:** Continued to identify and outreach individuals and agencies that would be an appropriate fit for CFAC membership. Continued to distribute the CFAC quarterly newsletter. Continued to work with RVS Regional Administrator, Fiscal department, CFAC Bylaws committee and funding committee to streamline the funding application process as well as the Bylaws, policies and procedures.
- **Rural Behavioral Health Conference (BHC):** Implemented a BHC in Otoe County with 51 participants. Coordinated one keynote speaker, a panel of consumers, and a total of 6 breakout sessions covering topics such as Harm Reduction, SMART Recovery, and Dialectical Behavioral Therapy (DBT) Skills.

Data Collected/Analyzed:

Current:

of Peer Support Training participants- 0
of WRAP Facilitator participants- 0
of support groups- 17
of support group participants (duplicated)- 270
of committee/workgroup meetings- 12

Accumulative:

of Peer Support Training participants - 0
of WRAP Facilitator participants- 0
of support groups- 23
of support group participants (duplicated)- 402
of committee/workgroup meetings- 28

Tasks/goals next quarter:

Continue working on the following projects:

- Continue advocacy efforts to reduce stigma and provide education in rural communities
- Continue planning Peer Support Training for Region V Consumers
- Continue planning for WRAP 1 and 2 Facilitator Training for Region V Consumers

Region V Systems

Upcoming Trainings

All trainings to be held in Lincoln, Nebraska unless otherwise noted

Date/Times	Topic / Description	Presenter	Location	CEUs	Cost	Target Audience
February 13 - February 16, 2024 8:00a.m. - 4:30p.m.	BETA- Behavioral Health Threat Assessment	Various Speakers	Innovation Campus 2021 Transformation Drive Lincoln, NE 68508	20 LMHP, LMFT, Social Work, Professional Counseling	Free for Law Enforcement, Dispatch, and Crisis Response Team Members \$250 for community members	Law Enforcement, Dispatch, Crisis Response, and Behavioral Health Professionals
February 20, 2024 8:00a.m. - 5:00p.m.	Adult Mental Health First Aid	Jill Kuzelka and Teri Effie	Region V Systems	6.0 LMHP, LMFT, Social Work, Professional Counseling	Free	Community
February 21, 2024 11:00 A.M. - 12:00 P.M.	DLA-20 Youth	Alicia Waltman and Natalie Massie - HopeSpoke	Virtual - Zoom	Unknown	Free	Network Providers
March 1, 2024 8:30 A.M. - 12:00 P.M.	DLA-20 Adult Full	Jamie Scott & Hollie Briggs	IBHS 1430 South Street Lincoln, NE 68502	3.0 LMHP, LMFT, Social Work, Professional Counseling	Free	Network Providers
March 1, 2024 8:00 A.M. - 12:00 P.M.	DLA-20 Adult Full	Kylie Severin - Lutheran Family Services	Online via Microsoft Teams, Outlook invitation sent out five business days in advance	3.0 LMHP, LMFT, Social Work, Professional Counseling	Free	Network Providers
March 8, 2024 12:00p.m. - 1:30p.m.	QPR- Question, Persuade, Refer	Prevention Team	Virtual	N/A	Free	Community
April 5, 2024 8:30 A.M. - 12:00 P.M.	DLA-20 Adult Full	Jamie Scott & Hollie Briggs	IBHS 1430 South Street Lincoln, NE 68502	3.0 LMHP, LMFT, Social Work, Professional Counseling	Free	Network Providers
April 5, 2024 8:30 a.m. - 5:00 p.m.	Motivational Interviewing (MI) Champion Training	Brenda Jennings	Region V Systems	7.5 LMHP, LMFT, Social Work, Professional Counseling and LADC	Free	Invited Evidence-Based staff of Network Providers
April 8, 2024 1:00 P.M. - 3:30 P.M.	DLA-20 Adult Refresher	Isaac French - CenterPointe	Virtual - Zoom	2.0 LMHP, LMFT, Social Work, Professional Counseling	Free	Network Providers
April 10, 2024 12:00 - 1:30m p.m.	Making Work Incentives Work for You: An Overview of Social Security Benefits	Melissa Lemmer and Madeline Hendrix-Jones	Region V Systems	N/A	Free	Network Providers and Community
April 12, 2024 8:00 a.m. - 12:00 p.m.	Motivational Interviewing Booster	Brenda Jennings	Innovation Campus 2021 Transformation Drive Lincoln, NE 68508	4 LMHP, LMFT, Social Work, Professional Counseling and LADC	Free	Network Providers

Region V Systems Upcoming Trainings

All trainings to be held in Lincoln, Nebraska unless otherwise noted

Date/Times	Topic / Description	Presenter	Location	CEUs	Cost	Target Audience
April 12, 2024 12:30 p.m. - 4:30 p.m.	Motivational Interviewing Booster	Brenda Jennings	Innovation Campus 2021 Transformation Drive Lincoln, NE 68508	4 LMHP, LMFT, Social Work, Professional Counseling and LADC	Free	Network Providers
April 16, 2024 8:00a.m. - 5:00p.m.	Youth Mental Health First Aid	TBD	Region V Systems	6.0 LMHP, LMFT, Social Work, Professional Counseling	Free	Community
May 8, 2024 8:30 A.M. - 12:00 P.M.	DLA-20 Adult Full	Alicia Waltman and Natalie Massie - HopeSpoke	Virtual - Zoom	3.0 LMHP, LMFT, Social Work, Professional Counseling	Free	Network Providers
May 10, 2024 12:00p.m. - 1:30p.m.	QPR- Question, Persuade, Refer	Prevention Team	Virtual	N/A	Free	Community
May 13, 2024 1:00 P.M. - 4:30 P.M.	DLA-20 Adult Full	Isaac French - CenterPointe	Zoom - Virtual	3.0 LMHP, LMFT, Social Work, Professional Counseling	Free	Network Providers
June 7, 2024 8:30 A.M. - 12:00 P.M.	DLA-20 Adult Full	Jamie Scott & Hollie Briggs	IBHS 1430 South Street Lincoln, NE 68502	3.0 LMHP, LMFT, Social Work, Professional Counseling	Free	Network Providers
Jun 7, 2024 8:00 A.M. - 12:00 P.M.	DLA-20 Adult Full	Kyle Severin - Lutheran Family Services	Online via Microsoft Teams, Outlook invitation sent out five business days in advance	3.0 LMHP, LMFT, Social Work, Professional Counseling	Free	Network Providers
June 11, 2024 8:00 a.m.-4:30 p.m.	Youth Behavioral Health Threat Assessment (BETA)	Various Speakers	Don Clifton Professional Learning Center 710 Hill Street Lincoln, NE 68502	7 LMHP, LMFT, Social Work, Professional Counseling	Free for Law Enforcement, Dispatch, and Crisis Response Team Members \$75 for community members	Law Enforcement, Dispatch, Crisis Response, and Behavioral Health Professionals

Region V Systems

Upcoming Trainings

All trainings to be held in Lincoln, Nebraska unless otherwise noted

Date/Times	Topic / Description	Presenter	Location	CEUs	Cost	Target Audience
June 18, 2024 8:00a.m. - 5:00p.m.	Adult Mental Health First Aid	TBD	Region V Systems	6.0 LMHP, LMFT, Social Work, Professional Counseling	Free	Community
July 8, 2024 1:00 P.M. - 3:30 P.M.	DLA-20 Adult Refresher	Isaac French - CenterPointe	Virtual - Zoom	2.0 LMHP, LMFT, Social Work, Professional Counseling	Free	Network Providers
July 29 - August 1, 2024 8:00a.m. - 4:30p.m.	BETA- Behavioral Health Threat Assessment	Various Speakers	Innovation Campus 2021 Transformation Drive Lincoln, NE 68508	20 LMHP, LMFT, Social Work, Professional Counseling	Free for Law Enforcement, Dispatch, and Crisis Response Team Members \$250 for community	Law Enforcement, Dispatch, Crisis Response, and Behavioral Health Professionals
Trainings Announced For Others						
February 6-10, 2023 9:00 a.m. - 4:00 p.m.	WRAP Facilitator Training	Wellbeing Initiative, Inc.	TBA	None	Go to HTTPS://FORMS.GLE/H6RH PWUMDCQCFUVZ8 to submit a facilitator training application.	Community
Tuesdays 6:00 - 7:00 p.m.	Wellness Recovery Action Plan (WRAP) Community Groups - YOUTH	Bryan Health Staff	Bryan West Campus 2222 S. 16th Street, Education Classroom, Lower Level	None	Free No registration required	Community
Thursdays 4:00 - 5:00 p.m. or 5:30 - 6:30 p.m.	Wellness Recovery Action Plan (WRAP) Community Groups - ADULT	Bryan Health Staff	Bryan West Campus 2222 S. 16th Street, Education Classroom, Lower Level	None	Free No registration required	